



# MAJOR SPANISH COMPANIES PER

# REGION

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## 1. INTRODUCTION

This market study is a summary of the most significant and well-known companies and brands in Spain. However, when it comes to revenue, the most important companies are Inditex, Santander, Telefónica, BBVA, Iberdrola, Caixa, Repsol, Gas Natural, Endesa and Amadeus.

Some of the regions that appear as most crowded with companies on the map are some of the smallest in size in reality, which shows the uneven distribution of major businesses in Spain. According to data for 2019, 18% of the total of Spanish companies are located in Catalonia, 16% in Madrid, 15% in Andalusia, 10% in Valencia and 4% in Basque Country, although this is not taking into account size and revenue of the companies, just how many are in each autonomous region. Traditionally in the North of Spain, Asturias and Basque Country, as well as Catalonia, are the more industrial regions. This is because the first industrial revolution in the 19th century only really reached these areas of Spain that were specialised in textiles and mining metallurgy. Although in the 20th century major industrialisation also extended to the rest of the country. The distribution of industry in Spain is also affected by factors such as transport connections, natural resources, urban areas with a larger workforce and more consumer culture, etc. As mentioned previously, this means that a high density of industry is found in Madrid and Barcelona, Delta del Ebro (Navarra and Basque Country), as well as some Mediterranean areas like Valencia and Alicante. This tendency is however changing and will continue to do so with further investments in R&D, in SMEs and in start-ups in traditionally less industrial areas.

In the South and central regions of Andalusia, Extremadura, Castilla y León and Castilla La Mancha, there is clearly an emphasis on agricultural and farming-based businesses and we can also see the influence of the cooperative model in these types of company in these areas, a model also deeply rooted in the Basque Country. Examples of this are DCOOP, Incarlopsa, Puleva, ACOREX, Helios, etc. The Balearic Islands have a clear emphasis on tourism, with their significant companies being Barceló Hotel Group, Air Europa and Globalia. Large international companies tend to have their headquarters in Madrid or Barcelona, as occurs in most countries, such as Repsol, Telefónica, Seat and Vueling, with some also moving their social headquarters to these cities even if they were founded in different locations.

## 2. MADRID REGION

#### 2.1 REPSOL



Repsol is a multinational company dedicated to the energy and petrochemical sector, founded in 1987, with headquarters in Madrid. Previously called Instituto Nacional de Hidrocarburos, the company now has over 25,000 employees in 35 countries. The main areas of business are exploration and production, refining and commercialisation, chemistry, gas and electricity. In 2018, the company reached a net income of 2.3 billion euros. The company CEO is Josu Jon Imaz San Miguel since 2014.

https://www.repsol.com/en/index.cshtml

Campus Repsol Mendez Álvaro, 44 28045 Madrid

## 2.2 EL CORTE INGLÉS



El Corte Inglés is Spain's only chain of department stores and one of Europe's biggest. Founded in 1940 in Madrid. Within the El Corte Inglés group is also Hipercor (supermarket), Bricor (DIY, home decoration), Supercor (supermarket), Viajes El Corte Inglés (travel), Sfera (clothes) and El Corte Inglés Insurance. Internationally, El Corté Inglés department stores are only present outside of Spain in Portugal, although Sfera now has shops in Switzerland, Greece, Philippines, UAE, Mexico, Columbia, Peru and Chile and Viajes El Corte Inglés is present in 11 other countries. The company's revenues reached 15.7 billion euros in 2019, with 88,268 employees and over 700 million customers a year. The current managing director is Víctor del Pozo.

https://www.elcorteingles.es/informacioncorporativa/en/

Calle Hermosilla 112 28009 Madrid

# 2.3 TELEFÓNICA



Telefónica is one of the largest telecommunications companies in the world in terms of market capitalisation and number of customers, founded in 1924 and with headquarters in Madrid. Telefónica is a telephone operator and mobile network provider that also trades as Movistar, 02 d Vivo. The company operates in 12 countries and has presence in another 24. The company ranked as number 23 in Forbes' Top 100 Digital Companies in 2019. Telefónica's revenue was 48.4 billion euros in 2019 and it has approximately 120,000 employees. The company CEO is José María Álvarez-Pallete López.

https://www.telefonica.com/en/home

Distrito Telefónica Ronda de la Comunicación s/n 28050 Madrid

#### 2.4 MAPFRE



MAPFRE is an insurance company founded in 1933, with headquarters in Majadahonda, near Madrid. In the 1970s the company expanded to Latin America. Currently it has presence all over Europe, Asia, Middle East, South America and USA and is the 13<sup>th</sup> largest insurer in the world. The company offers all kinds of business, life, travel, savings and property insurance. The company's revenue in 2019 was 609 million euros, with over 35,000 employees. The CEO is Antonio Huertas Mejías.

https://www.mapfre.com/en/

Carretera de Pozuelo 50 28222 Majadahonda

#### 2.5 TALGO



Talgo is a train manufacturer created in 1942, they manufacture intercity, standard and high-speed trains, as well as maintenance, design and other services. Talgo trains operate in 44 countries on 4 continents. Talgo's high-speed trains run in Saudi Arabia, connecting Medina and Mecca, throughout Europe and Asia, connecting for example Moscow and Berlin and they run across India and Central Asia, passing through Kazakhstan and Uzbekistan. The CEO is José María Oriol.

https://www.talgo.com/

Paseo del tren Talgo, 2 28290 Las Matas

### 2.6 ACCIONA



Acciona is a group that develops and manages infrastructure for construction, water and is a world leader in renewable energy. Founded in 1997 and headquartered in Madrid, Acciona now employs over 30,000 professionals and is present in over 65 countries on 4 continents with a strong presence in Europe and Latin-American especially. Some of the company's major infrastructure projects are Torre Europa in Madrid, the Ting Kau Bridge in Hong Kong, the Gare do Oriente in Lisbon and the German Chancillery in Berlin. The company had a revenue of 7.1 billion euros in 2019. José Manuel Entrecanales Domecq is the CEO.

https://www.acciona.com/es//?language=es

Avda. de Europa, 18 Parque Empresarial La Moraleja 28108 Alcobendas

#### 2.7 AENA



Aena is a public company that manages and operates 45 airports and 2 heliports in Spain. Through its filial "Aena International" the company also manages 23 airports abroad, making it the world's number one airport operator in numbers of passengers. 69% of passengers pass through an airport operated by Aena and over a million tonnes of cargo is carried each year through Aena airports. The company CEO is Maurici Lucena Betriu and the headquarters is in Madrid. Aena had a revenue of 4.5 billion euros at the beginning of 2020.

#### http://www.aena.es/en/corporate/we-are.html

Calle Peonías 12 28042 Madrid

#### 2.8 IBERIA



Iberia is Spain's number-one airline group and the leader in the Europe-Latin America market, with the single greatest array of destinations and flight frequencies. Together with British Airways, they are part of the IAG Group, with the third-highest receipts in Europe and sixth worldwide. Iberia is also a founding member of the Oneworld Alliance, which offers passengers connections to around 700 destinations worldwide. Iberia operates in 47 countries with 76 commercial destinations from its base at Adolfo Suárez Madrid-Barajas airport. The company was founded in 1927 with the first commercial flight between Madrid and Barcelona, although the company began operating as we know it today in 2009 after its fusion with British Airways. The company CEO is Javier Sánchez Prieto.

https://grupo.iberia.es/

Calle Martínez Villergas 49 28027 Madrid

#### 2.9 SACYR



Sacyr is a construction, infrastructure and services company created in 1986 and with its headquarters in Madrid. It is one of Spain's biggest construction companies along with ACS, Ferrovial, FCC, Acciona and OHL. Sacyr operates in more than twenty countries across the five continents through its subsidiaries. Their total revenues for 2019 were 4.1 billion euros, a 77% of which was from international projects. Currently, one of their most significant projects is the Pumarejo Bridge in Baranquilla, Colombia, one of the country's longest cable bridges. The CEO is Manuel Manrique Cecilia.

http://www.sacyr.com/es\_en/default.aspx

Pº de la Castellana, 83-85 28046 Madrid

#### 2.10 AMADEUS

# amadeus

Amadeus IT Group provides IT solutions for the travel industry and was founded in 1987 as a joint venture between Air France, Lufthansa, Iberia and Scandinavian Airlines System. Their solutions help airlines, airports, hotels, train lines, search engines, travel agencies and tour operators, and provide solutions that improve travellers' experiences worldwide every year. According to Forbes, Amadeus was one of the top 10 software companies in the world in 2019. Present in more than 190 markets, the company has over 19,000 employees. The revenue in 2019 was 5.5 billion euros.

https://amadeus.com/en

Ribera del Loira 4-6, 3ª Planta 28042 Madrid

#### 2.11 NATURGY



Naturgy is a natural gas and electrical utilities company that operates from Barcelona, although it also has operations in 28 countries, with 18 million clients. The company's biggest shareholders are La Caixa bank and Repsol. It is the largest gas and electricity in Spain and a leading distributor in Latin America supplying more than 5.7 million customers. In 2019 the net turnover was 4.6 billion euros. The CEO is Francisco Reynés Massanet.

https://www.naturgy.com/en/home

Avenida de San Luis, 77 28033 Madrid

#### **2.12 100 MONTADITOS**



100 Montaditos is a chain of restaurants that belongs to the Restalia group which is headquartered in Madrid and that has 350 franchised restaurants around the country and 100 abroad, mainly in

South America, with a total of 3,000 employees. The first 100 Montaditos restaurant opened in 2000 in Islantilla, Huelva.

https://spain.100montaditos.com/es/

Avda de Europa, 19, Edificio 2, planta 3 28224 Pozuelo de Alarcón

2.13 TGB



TGB is a fast-food restaurant created in 2013 that belongs to Restalia, headquartered in Madrid, as does 100 Montaditos. The chain has 150 restaurants throughout Spain, which are mainly franchises. The chain recently opened a TGB restaurant in Oporto, Portugal, starting its international expansion. In 2019 the chain received the prize for the best hamburger restaurant of the year and in the same year launched a 100% plant-based burger.

https://thegoodburger.com/en

Avenida de Europa 19, Edificio 2, Planta 3ª, Oficinas A, B y C 28224 Pozuelo de Alarcón

#### 2.14 ACERINOX



Acerinox is a stainless steel manufacturer that sells all over the world through a commercial network present in 57 countries on five continents. This network is formed of 35 commercial offices in 31 countries, 15 commercial agents that serve 26 states, 18 service centres and 25 warehouses. Acerinox was created in 1970 when two Japanese steel companies reached an agreement with Spanish bank Banesto to jointly found the steel company in Campo de Gibraltar. The headquarters are currently in Madrid. The CEO is Bernardo Velázquez Herreros. From January to September 2020 Acerinox had a profit of 3.4 billion euros.

https://www.acerinox.com/en/

C/ Santiago de Compostela 100 28035 Madrid

## 3. CATALONIA

#### 3.1 SEAT



Founded in 1950, SEAT is the only company that designs, develops, manufactures and sells cars in Spain. In 1990, Volkswagen took on 99% of the company and over 8 million cars were produced. Seat cars are now distributed in 77 countries, mainly in Germany, Spain, United Kingdom and France. The headquarters are in Martorell, Barcelona, where both Seat and Audi cars are produced. Total production in 2019 was just 592,000 cars and from 2015 to 2019 sales rose 43%. The group president is Herbert Diess.

https://www.seat.com/

Autovía A-2, Km. 585 08760 Martorell (Barcelona)

#### 3.2 VUELING



Vueling is a low-cost airline headquartered in El Prat de LLobregat, near Barcelona, since starting its operations in 2004, mainly based in El Prat airport and Rome Fiumicino airport. It is the largest airline in Spain in terms of its fleet, which flies to over 100 destinations worldwide, and the second largest in terms of passengers carried, only behind Ryanair. Vueling belongs to IAG, a multinational airline holding company, since 2012. Marco Sansavini in the president and CEO.

https://www.vueling.com/en

Parque de Negocios Mas Blau II Pla de l'Estany, 5 08820 El Prat de Llobregat

#### 3.3 TAURUS

# taurus

Taurus is a company specialised in household appliances for cooking, personal care and DIY. It was created in 1962 by Francesc Betriu Tàpies and by 1967 it was already a well-known brand on a national level with 4 factories. In 1979 they expanded to Mexico and Venezuela. Taurus now includes over 15 different brands under Taurus Group, giving the company presence on all continents and distributing to over 80 countries. One of their start products is a robot cooker under the brand MyCook, and Black+Decker is another one of their best-known brands.

https://www.group-taurus.com/

Av. Barcelona, s/n 25790 Oliana

#### 3.4 MANGO



Mango is a multinational company that designs, manufactures and sells clothes for women, men and children. Isak Andic, the current president of the company, founded Mango in 1984 in Palau de Plegamans, Barcelona. The CEO is Toni Ruiz. The company had a turnover of 2.3 billion euros in 2019. 77% of the company business is international and Mango shops are present in over 105 countries. In 2000 Mango launched their online shop which serves the whole of Europe, USA, Canada, Turkey, Russia, China and Japan.

https://shop.mango.com/iframe.faces?state=she\_001\_ES&ts=1602071375771

Calle dels Mercaders 9-11, 8184 Palau-Solita I Plegamans

#### 3.5 SOCIALPOINT



Socialpoint is a company that develops free games and apps for mobile phones and Facebook. It was founded as a start-up in 2008 by IT engineers, Andrés Bou and Horacio Martos, in Barcelona. The company now has over 300 staff members and their games are games and apps are used by over 2 million unique daily users. In 2010, Socialpoint released Social Empires, one of their first games for Facebook, which reached 2.5 million players in just a few months. In 2013, the company was the fourth Facebook game supplier in the world. Socialpoint was bought by US videogame company Take-Two in 2017.

https://www.socialpoint.es/

Carrer de Llacuna 166 - 10th floor 08018 Barcelona

#### 3.6 GLOVO



Glovo is a Barcelona-based start-up founded in 2014 and is the fastest-growing delivery company in Europe, Western Asia and Africa. Glovo delivers any product to customers within a city at any time of day. They currently deliver over 100,000 annual orders and operate in 19 countries, and in more than 250 cities. Óscar Pierre is the CEO and co-founder of Glovo.

https://glovoapp.com/es/mad

Calle Pallars 190 08005 Barcelona

#### 3.7 GRIFOLS

# **GRIFOLS**

Grifols is a multinational company specialised in pharmaceutical and hospital sectors founded in Barcelona in 1909. The four divisions within the company are bioscience, diagnostics, hospitals and bio supplies. The company sells their products and services in over 100 countries and has subsidiaries in 30 of them. Their revenue in 2020 was 5.1 billion euros and they have over 24,000 employees. Raimon Grifols is the company CEO.

https://www.grifols.com/en/home#

c/ Palou, 6 - Polígono Industrial Levante 08150 Parets del Vallès

#### 3.8 ROCA



Roca designs, manufactures and commercialises products for bathrooms such as taps, baths, sinks and toilets. Founded in 1917 in Barcelona, the company initially manufactured iron radiators for use on homes, before moving on to producing porcelain baths. Roca began to expand internationally in 1990 by opening commercial delegations and signing contracts with leading companies in each market. This led to their first international presence being in Portugal, France, United, Kingdom, Germany, Russia, Morocco, Argentina, Brazil and China. Roca is now a global company and world leader in the bathroom sector with over 78 production centres in 18 countries and over 22,000 employees.

https://www.roca.es/

Av. Diagonal, 513 08029 Barcelona

### 3.9 EXOTICA VALVES



Founded in 1972, Exotica Valves manufactures valves designed for the petrochemical industry. Exotica Valves is recognised as one of the most innovative companies in the sector with over 6,000 square metres of factory space and optimised manufacturing processes which can be made to measure for the client. The company manufactures for some major international companies from the petrochemical industry such as BP, Total, Shell, BASF, Dow, Du Pont and Maersk, among many others.

http://exotica-valves.com/

Avinguda Castell de Barberà 8210 erà del Vallès, Catalonia

3.10 GAMO



Gamo is a compressed-air gun manufacturer founded in 1955 and based in Barcelona. They also manufacture ammunition such as lead pellets and all kinds of accessories including clothing. The first exports were carried out in 1963 to United Kingdom and by 1970 their network of distributors was present in 40 countries. Since 2013, the company belongs to the American investment fund BRS. At present, Gamo is a world leader in the manufacturing of pellets and a European leader in the manufacturing of compressed-air weapons and now distributes to over 90 countries.

https://www.gamo.com/

Carretera Santa Creu de Calafell N $^{\circ}$  43 Sant Boi de Llobregat

#### 3.11 HOLALUZ



Holaluz is an electrical company that commercialises 100% renewable energy. Based in Barcelona and founded in 2010. The company recently launched Holaluz Cloud which buys excess solar energy from domestic installations and stores it on the cloud, which means that the customer saves money on their electricity bill. Holaluz is growing rapidly and at the end of 2019 they had increased their turnover by 28% compared to the previous year. The founders are Carlota Pi, Ferran Nogué and Oriol Vila.

https://www.holaluz.com/

Edifici Ocean, Passeig de Joan de Borbó 99-101 , 4ª 08039 Barcelona

#### 3.12 PANS&COMPANY



Pans&Company is a fast food company specialised in sandwiches. Founded in Barcelona in 1991, it now belongs to The Eat Out Group which also owns the chains FrescCo, Santamaría and Ribs. Today Pans&Company employs over 2,000 people in Spain. The Eat Out Group has presence in South America, UAE, India, Italy, Morocco and Portugal.

https://www.pansandcompany.com/en/

Calle Alcalde Barnils 64-68, Edificio B, 1ª planta Parque Empresarial Can Sant Joan 08174 Sant Cugat del Valles, Barcelona

#### 3.13 SOFTONIC



Softonic is the leading global software and app discovery destination, offering a complete selection of free software and apps across hundreds of categories. Softonic is the European company with one of the largest online audiences, and currently holds 40th position worldwide with more than 100 million unique monthly users who generate more than 4 million daily ownloads on Softonic.com. Softonic was created in 1997 by Tomás Diago as a university project and the current CEO is Scott Arpajian.

https://hello.softonic.com/

Roc Boronat 117, Planta 6 08018 Barcelona

## 3.14 COPISA



Copisa is a construction company founded in 1959 in Hospitalet de Llobregat (Barcelona). The company currently has presence in South and Central America, Europe and Africa where they carry out civil engineering and industrial projects, such as hospitals, bridges, metro and train lines, industrial plants, power stations, etc. They also restore and rehabilitate historical buildings and have many projects involving renewable energy implementation, especially solar energy. Some of their recent projects have been the construction of a hospital in Peru, a bridge over the Gatún dam in Panamá and the construction of a pedestrian bridge over the Manzanares river in central Madrid. https://www.grupocopisa.com/

Plaça d'Europa 2-4 08902 L'Hospitalet de Llobregat

#### 3.15 FERSA



Fersa is a multinational company devoted to the design, development, manufacturing and distribution of high-quality complete bearing solutions for the automotive industry worldwide. Created in 1968. Currently, Fersa has five headquarters (Spain, Austria, USA, Brazil, and China), three state of the art factories, five distribution centres, and three research and development centres. It also has a presence in over 85 countries thanks to its extensive network of distributors operating worldwide.

https://www.fersa.com/en

Calle Bari, 18, Plataforma logística Plaza 50197 Zaragoza

#### 3.16 PRONOVIAS



Based in Barcelona, Pronovias Group is the global leading bridal company and has dressed brides in over 90 countries for over 50 years. Pronovias the only bridal firm to be on the Deloitte Top 100 Global Powers of Luxury Goods report. The company's bridal and cocktail dresses are distributed through 45 Pronovias stores and 3,800 independent points of sale. The company uses the name Pronovias in all countries in which it operates, apart from in Italy and Shanghai, where the company works under the names Nicole and St Patrick respectively.

https://www.pronovias.com/es/

Polígono Industrial Mas Mateu s/n 08820 El Prat de Llobregat

#### 3.17 CHUPACHUPS



Chupa Chups is a confectionary company specialised in making lollipops on sticks. Created by Enrique Bernat in Asturias (Northern Spain) in 1958, the company is now headquartered in Barcelona and belongs to the Italian group Perfetti Van Melle since 2006. The original Chupa Chups logo was designed by Salvador Dalí in 1968, although it has been slightly modified since then.

https://chupachups.es/

Carrer de les Masies, 16, Poligon Industrial Can Serra 08635 Sant esteve Sesrovires, Barcelona

#### 3.18 CAPRABO



Caprabo is a supermarket chain that is headquartered in Barcelona, but that is 100% property of Basque cooperative group, Eroski, since 2009. It was founded in 1959 and is the oldest supermarket chain in Spain. There are 325 Caprabo supermarkets in Catalonia and Aragón, 65 of which are franchises, although the supermarkets are not present in the rest of Spain. Caprabo employs over 7,000 people.

https://www.caprabo.com/es/home/

Calle Ciencias, 135 08908 L'Hospitalet de Llobregat, Barcelona

#### 3.19 GALLINA BLANCA



Gallina Blanca was founded in 1937, when they launched stock cubes, and are now specialised in products such as soups, stock, pasta, soups and sauces. Gallina Blanca belongs to the multinational GBfoods and has presence in 70 countries and 4 continents. The company has a turnover of 1.2 billion euros and employs 3,000 people.

https://www.gallinablanca.es/

Plaza Europa 42 08902 Hospitalet de Llobregat, Barcelona

#### 3.20 DAMM

# Damm

Damm produces, bottles and distributes beer, water and other drinks. Their most emblematic products are Estrella Damm beer and Cacaolat, a chocolate milkshake drink. Damm also owns the Rodilla restaurant group which includes Rodilla, Jamaica Coffee Shop, Café de Indias and Hamburguesa Nostra. The company was founded in 1876 by August Damm and Joseph Damm from Alsacia and now has more than 25 beer brands, with 16 production and bottling plants, 2 malting plants and they sell in more than 133 countries.

https://www.dammcorporate.com/en/about-damm

Calle Rosellón 515 08025 Barcelona

#### 3.21 URIACH



Uriach is a pharmaceutical company founded in 1838 by Joan Uriach Feliu, making it the oldest laboratory in Spain and the second oldest in Europe. In 2015 the company bought the Italian pharmaceutical company, Laborest, and starts its commercial activities in Portugal and now sells internationally in 70 different countries. The Uriach family still run the company and are the main shareholders. The CEO is Oriol Segarra Montaner.

Polígono Indutrial Riera de Caldes, Avinguda del Camí Reial, 51-57 08184 Palau-solità i Plegamans

#### 3.22 MORITZ



Mortiz produces beer in Barcelona, in the neighbourhoods of Raval and Eixample, since 1856. The first brewery was opened in 1864 and the first beer shop in 1897. In 2011, a new modified brewery and beer laboratory designed by Jean Nouvel was opened where they offer guided tours and tastings sessions.

#### https://moritz.com/en

Ronda Sant Antoni, 39 08011 Barcelona

# 4. BASQUE COUNTRY

#### 4.1 PETRONOR



Petronor is a Basque petrochemical company headquartered in Muskiz and founded in 1968. It is the biggest refinery in Spain and exports over one third of its production. The company employs 945 permanent workers. 85.98% of Petronor belongs to Repsol and 14.02% to Kutxabank. Emiliano López is the CEO.

https://petronor.eus/es/

San Martín 5 48550 Muskiz

#### 4.2 IBERDROLA



Iberdrola produces, commercialises and distributes electrical energy. It is one of the leading electrical companies internationally, especially with regards to wind power. The company in present in Portugal, Germany, Ireland, France and Italy with the name Iberdrola, in the United Kingdom as ScottishPower, in Brazil as Neoenergía and in the USA as Avangrid. Ignacio Galán is the CEO and president. The company's revenue in 2019 was 3.4 billion euros. Iberdrola currently has over 35,000 employees.

https://www.iberdrola.com/

Plaza Euskadi 5 48009 Bilbao

#### 4.3 BBVA



BBVA (Banco Bilbao Vizcaya Argentaria) is a bank with its operative headquarters in Madrid and social headquarters in Bilbao, where the company was established in 1857. The CEO is currently Onur Genç and the Group Executive Chairman is Carlos Torres Vila. BBVA is present in over 30 countries worldwide with 79.1 million customers and 125,041 employees. The net revenue of the company is 8.6 billion euros in the first half of 2020.

https://www.bbva.com/en/

Plaza San Nicolás, 4 48005 Bilbao

#### 4.4 EROSKI



Eroski Group is a chain of supermarkets and works as a cooperative business model that belongs to the Mondragón Group. In a cooperative company the employees are joint owners and make all the relevant decisions. Eroski was founded in 1969 and is the largest distribution company in Spain with over 35,000 employees. The company is also present in France.

https://www.eroski.es/

Barrio San Agustín, s/n 48230 Elorrio

#### 4.5 VIDRALA



Vidrala produces glass bottles and jars for the food industry in Llodio, Álava, since 1965. In 1967 they carried out the first exports and created several manufacturing subsidiaries in Spain in the following years. The company has since acquired factories in Portugal, Italy and United Kingdom that make up the current Vidrala Group. In 2015 the company became the fifth biggest European operator offering the complete service of manufacturing, packaging, bottling and logistics. Vidrala produces more than 8 billion glass bottles a year in an innovative and sustainable production chain.

#### http://www.vidrala.com/en/

Barrio Munegazo, 22 01400 Laudio

#### 4.6 AERNNOVA



Aernnova is a multinational aerospace company based in Vitoria, founded in 1986. With revenues over 700 million euros, Aernnova is the first Tier 1 in Spain and the 10th worldwide. The company has 4,500 employees in its factories in Spain, Mexico, Brazil, USA, UK, Romania and India. The CEO and chairman is Iñaki López Gandásegui.

http://www.aernnova.com/en/

Leonardo da Vinci 13, Parque Tecnologico de Alava 01510 Minano Mayor

### 4.7 FAGOR



Fagor Industrial, part of the Onnera Group and the Mondragón Corporation Group, is a manufacturer of equipment for the hotel, restaurant and laundry sectors, and was founded in 1960. Fagor Industrial has 9 factories, 35 commercial delegations and more than 2,200 employees. Currently, the company is the leader in Spain for hotel, restaurant and cooler equipment, the sixth in Europe and the tenth in the world.

https://www.fagorindustrial.com/es/home

Santxolopetegi Auzoa, 22 20560 Oñati

#### 4.8 EUSKATEL



Euskaltel is a Basque telecommunications company founded in 1995 in Derio and is now the leading telecommunications company in the North of Spain, that also operates all over Spain with different names: R, Telecable and Virgin Telco. The group has 705 employees. Euskaltel gives service to over 6 million people and 800,000 residential customers and companies. The company CEO is José Miguel García.

https://www.euskaltel.com/CanalOnline/nosotros/

Building 809, Bizkaia Scientific and Technological Park 48160 Derio

#### 4.9 IRIZAR



Irizar is a cooperative conglomerate specialised in electromobility solutions for cities, specifically electric buses, trams and trucks. The group has seven different brands that develop their activities in 13 manufacturing plants in Spain, Morocco, Brazil, Mexico and South Africa. Founded in 1889 the company now has over 3,000 employees and presence on the five continents. Rafael Sterling is the company CEO.

https://www.irizar.com/

Zumarraga bidea, 8 20216 Ormaiztegi

#### 4.10 KAS



Kas is a soft drink that now belongs to Pepsico, but it was originally created in 1956 in the Basque Country by a German beer maker, Luis Knörr Elorza. It was Spain's first orange flavoured soft drink, commercialised 5 years before the arrival of Fanta and one of Northern Spain's preferred drink. It was sold to Pepsico in 1992 and was then introduced into the South American market, although was only successful in Mexico.

https://www.pepsico.es/marcas/informaci%C3%B3n-de-producto

#### 5.1 CAIXABANK



CaixaBank is a leading financial group in Spain that includes banking, insurance activity and investments in international banks and leading companies in the services sector. The net income of the company for the first half of 2020 is 2.2 billion euros, approximately the same as the previous year. 35,589 employees work for the company in 2020. The CEO is Gonzalo Cortázar. In 2020, CaixaBank announced its fusion with Bankia, Spain's fourth largest financial entity.

https://www.caixabank.com/index\_en.html

2-4 Pintor Sorolla Street 46002 Valencia

#### 5.2 MERCADONA



Mercadona is Spain's leading supermarket with 1,635 supermarkets across Spain and 16 in Portugal, with over 90,000 employees. Juan Roig is Mercadona's president and the business was created by his parents in 1977. Most of the board members continue to be Roig family members. The company's turnover was 25 billion euros in 2019.

https://www.mercadona.es/

Calle Valencia, 5 46016 Tavernes Blanques

#### 5.3 SABADELL



Sabadell is one of the largest banking groups in Spain's financial system, founded in 1881 and listed in the IBEX 35. Banco Sabadell operates in over 20 countries throughout the world and has commercial banks in Spain, the UK and Mexico. It is currently the fourth Spanish private banking group. Although

the bank was founded in Sabadell, Catalonia, the current social headquarters are in Alicante. Sabadell made a profit of 768 million euros at the end of 2019. The CEO is Jaime Guardiola Romojaro.

https://www.grupbancsabadell.com/corp/en/home.html

Avenida Óscar Esplá 37 03007 Alicante

#### 5.4 PORCELANOSA

#### **PORCELANOSA**

PORCELANOSA is a global leader in the innovation, design, manufacture and distribution of tiles, kitchen and bathroom products. Porcelanosa was founded over 45 years ago in a small village by the Mediterranean Sea in Castellón, Spain. The company has experienced incredible growth over the years and today the global presence extends to over 140 countries through more than 400 company owned showrooms, distribution centres and an extensive network of independent distributors and retailers.

https://www.porcelanosa.com/en/

Carretera Nacional 340, km 55,8 12540 Vila-real. Castellón

## 5.5 ANECOOP

Anecoop is a cooperative company made up of the operatives and companies, a so-called second tier cooperative, that produces, markets and exports frein and vegetables. Anecoop is the world's leading citrus fruit exporter and Europe's top watermelon and kaki supplier. The company exports to 83 countries.

https://anecoop.com/en/

Calle Monforte, 1. Entresuelo 46010 Valencia

#### 5.6 CONSUM



Consum is a supermarket chain based on the cooperative business model, headquartered in Silla, Valencia, and created in 1975. For a time in the 90s, Consum formed part of the Eroski Group, also a cooperative. Currently, Consum is active in the distribution sector through a commercial network of more than 730 supermarkets distributed between Consum and the Charter franchises. It has a workforce of more than 15,363 workers, more than 3,300,000 consumer members and is present in the Valencia, Catalonia, Murcia, Castilla-La Mancha, Aragon and Andalusia.

https://www.consum.es/en/

Avenida Alginet, 1 46460 Silla

#### 5.7 BALEARIA

# BALEARIA

Balearia is a ferry company that transports passengers and cargo, connecting the Balearic Islands, the Canary Islands, Ceuta and Melilla with mainland Spanish ports such as Barcelona, Valencia and Denia. Their ferries also run from Morocco and Algeria to Spain and there are also some routes in the Caribbean. Balearia is also a pioneer in the use of natural gas to fuel some of their ferries. In 2019, the company transported more than 4 million passengers with a fleet of 32 ferries. Currently they have 1,800 employees and a turnover of 452 million euros. Adolfo Utor is the company president.

https://www.balearia.com/en/reservar

Estación Marítima S/N 03700 Denia

#### 5.8 AIR NOSTRUM



Air Nostrum is an airline company part of the Iberia Group that was founded in 1997 in Valencia. The company operates regional flights within Spain, as well as flights to 8 European countries and to the North of Africa. In 2018, 4 million passengers flew with Air Nostrum on 115 different routes.

http://www.airnostrum.es/home.asp?idioma=2

Avenida Comarques del País Valencià, 2 46930 Quart de Poblet

#### 5.9 SPRINTER



Sprinter is a sportswear chain which first opened in 1995 in Valencia. In 2015 the company had over 100 shops in Spain and also an online shop. Sprinter have a range of their own brands, as well as other large well-known brands.

https://www.sprintersports.com/

Avenida del Euro, 2 Pol. Industrial Atalayas 03114 Alicante

#### 5.10 ENERGY SISTEM

# **ENERGY SISTEM**

Energy Sistem is a technology brand founded in 1995 specialised in personal audio products such as portable speakers, sound tower, headphones and MP3 and MP4 players. Energy Sistem has presence in the 5 continents and more than 100 employees.

https://www.energysistem.com/en\_es/

Calle Calpe, 1 03509 Finestrat.

#### 5.11 CASA PONS



Casa Pons is part of the Importaco Group, an international food company that provides a wide range of products and services from its three businesses: dried fruits and nuts and mineral water. The Group was founded in 1940 in Beniparrell, Valencia. Currently, Importaco has a total of 38 work centres in 7 countries and is one of the main food and drinks companies in Spain.

https://importaco.com/en/home/

Carretera Real de Madrid, 85-89 46469 Beniparrell

## 6. ANDALUSIA

## 6.1 COVAP

# COVAP

COVAP is a farming cooperative company that started in 1959 when a group of farmers decided to buy raw materials to feed and raise their livestock. The company's activity is divided into different areas: animal feed, dairy products, pork and beef. In 2019, COVAP had 849 employees. Antonio Carmona Mora is the company CEO and Ricardo Delgado Vizcaíno is the president.

https://www.covap.es/?sl=en

Calle Mayor, 56 14400 Pozoblanco, Córdoba

#### 6.2 CUNEXT GROUP



Cunext Group specialises in the transformation of the highest quality copper and aluminium and is present in every sector related to the transmission of energy, data and signals, electric engines, the automotive and railway industries, wind farms, industrial motors, household appliances, telecommunications, construction, etc. The company currently has business facilities located in the provinces of Cordoba and Vitoria in Spain, and Brescia in Italy.

https://www.cunext.com/en/

Avd. de la Fábrica s/n 14005 Córdoba

#### 6.3 V&L (VICTORIO & LUCCHINO)



Victorio & Lucchino is a fashion brand that was created in the 80s in Seville by José Vítor Rodríguez Caro and José Luis Medina del Corral. In 1985 they presented their collections at New York's international fair. They create high-end clothes for men and women, shoes, suitcases, jewellery, bags and wedding dresses.

https://www.victorioandlucchino.com/

Plaza Cristo de Burgos, 20, Planta Baja, Puerta 2 41003 Sevilla

# 6.4 EL JAMÓN



El Jamón is a regional supermarket chain and online shop that was founded in 1966 as a small family business in Lepe. The group also includes Maxico with 8 supermarkets and Cash Lepe (Cash&Carry) which is a logistical centre for the distribution to the supermarkets. There are 220 El Jamón supermarkets in the West of Andalusia: Huelva, Cádiz, Sevilla, Málaga and Córdoba, although they are not present in the rest of Spain. This makes the El Jamón group an important distributor within Andalusia and number one in the province of Huelva. The supermarkets have around 100,000 customer a day on average.

https://www.supermercadoseljamon.com/inicio

Carretera Nacional 431 km 120,6. 21440 Lepe

#### 6.5 BIDAFARMA



Bidafarma is a cooperative company, formed from the joining together of 12 cooperative pharmaceutical companies, that distributes pharmaceutical products to pharmacies. Bidafarma operates and distributes in 36 provinces and 12 of Spain's autonomous regions. The company has 1,700 employees and 29 warehouses that they operate from to deliver to over 9,000 pharmacies.

https://www.bidafarma.es/web/bidafarma

Polígono Industrial El Pino Calle Pino Central, 38 41016 Sevilla

# 6.6 ABENGOA

# **ABENGOA**

Abengoa is a multinational company specialised in engineering and constructing, producing renewable energy and water treatment and infrastructure. Abengoa was founded in Seville in 1941. The first international projects were carried out from 1961 to 1970 in Colombia, Venezuela and Guatemala and the first international office was opened in Argentina. The company now has presence in North and South America, Africa, Europe, the Middle East and Asia. At the beginning of 2020, the company had a turnover of 74 million euros and over 13,000 employees. Abengoa is also a strong innovator with 342 patents granted since 2008. As examples of projects, Abengoa has recently been selected to build a substation in the South of Chile and a solar energy plant with storage batteries in South Africa.

http://www.abengoa.es/web/en/index3.html

Calle Energía Solar nº 1 Palmas Altas 41014 Sevilla

#### 6.7 SANDO



Construcciones Sánchez Domínguez, Sando, was founded in 1974 providing complementary services to the construction sector. More than 40 years later, Sando has become one of the largest consolidated multinational companies in the construction sector in Spain. During this period, the company has undergone constant and sustainable expansion throughout Spain and other countries such as Poland, Morocco and Columbia. Its activities are divided into five business areas: Construction, Environment, Concessions, Materials and Supplies and Real Estate. Civil construction projects have constituted the principal business line since Sando's creation.

http://www.sando.com/pagina/index/ch\_lang,eng

Avda Ortega y Gasset 112 29006 Málaga

#### 6.8 PULEVA



Puleva is a dairy company that produces all kinds of cow milk, goat milk, milkshakes, butter, margarine and cream. The company was founded in Granada in 1910. An R&D centre in the same city was founded in 1974, which then became Puleva Biotech and is now called Biosearch. In 2010 the company became part of the French group Lactalis, the third biggest dairy company in the world, with presence in 140 countries. In Spain, Puleva has offices in Granada, Madrid, Lugo, Lérida and Barcelona. Puleva was named one of Spanish consumers' top 10 preferred brands in 2020.

https://www.lechepuleva.es/

Cno. de Purchill 66 18004 Granada

#### 6.9 DCOOP



DCOOP is an agrifood cooperative that is the biggest olive oil producer in the world and that is also a leading wine producer. DCOOP is owned by 75,000 farmers and livestock breeders (in Andalusia, Castilla-La Mancha, the Basque Country and Extremadura) who process their agricultural products at the many olive mills, wineries, olive processing plants and meat processing plants owned by the group and its members so that Dcoop can market them in bulk when they have been processed or packaged. The group has a number of oil, wine and table olives bottling and packaging plants and it is also the part owner of a number of companies offering other industrial and commercial services, such as processed meats, refined vegetable oils and wine. Dcoop has a strong export business and its own branches in the United States and China. The cooperative was founded in 2003 in Málaga. https://www.dcoop.es/

Ctra.Córdoba s/n Apartado 300 29200 Antequera

#### 6.10 MAYORAL



Mayoral is a multinational family business that specialises in the design, manufacture and retail of clothing for children. The company was created in Málaga in 1941 and has commercial presence in

100 countries, with 260 shops. 75% of their sales come from the international market. Mayoral also sells online in 20 different markets. The company turnover for 2020 was 365 million euros and it has 1,500 employees. In 2007, Manuel Domínguez de la Maza, third generation of the family, took over as general director of Mayoral.

https://www.mayoral.com/es/espana?rc=true

Calle Orotava 118 29006 Málaga

## 7. GALICIA

#### 7.1 INDITEX

# INDITEX

Inditex is a multinational clothing company which is the biggest fashion group in the world. The best known Inditex shop is Zara, but it also owns the chains Zara Home, Massimo Dutti, Bershka, Oysho, Pull and Bear, Stradivarius, Uterqüe and Lefties. These eight brands sell in 202 markets via the website and 96 different markets with its 7,000 stores. 54% of Inditex factories are located in proximity to the headquarters in Arteixo (Galicia) and the company works with 1,985 suppliers and 8,155 factories worldwide. Inditex's CEO is Carlos Crespo González since 2019. Amancio Ortega founded the company as a small textile factory in 1963 and is now one of the world's richest people.

https://www.inditex.com/en/home

Av. Diputación s/n 15143 Arteixo

# 7.2 TELEVÉS



Televés is a technological company that manufacturers and commercialises equipment for the telecommunications sector. The company was created in 1958 in Santiago de Compostela and is now a corporation with over 700 employees and 11 international subsidiaries in Portugal, France, UK, Italy, Germany, Poland, Scandinavia, Russia, USA, China and UAE. In their 60 years' experience, Televés has launched over 1,500 products, mainly specialised in broadcasting TV signals, but also manufacture LED lighting and specific solutions for hospitals and for the hospitality sector.

https://www.televes.com/es/

Rúa B. de Conxo, 17 15706 Santiago de Compostela

#### 7.3 PESCANOVA



Pescanova is a Spanish fishing company founded in Vigo in 1960 that commercialises fresh & frozen fish and seafood products, as well as frozen vegetables. Their products sell in 80 countries in 5 continents with over 10,000 employees, and their turnover in 2019 was more 1 billion euros. Pescanova is Spain's number one fishing company and the fifth in Europe, with more than 60 boats fishing in the Southern Hemisphere. The CEO is José María Benavent Valero.

https://www.pescanova.es/

Rúa José Fernández López, s/n 36320 Chapela, Redondela

## 8. LA RIOJA

#### 8.1 KUKUXUMUSU



Kukuxumusu is a company that designs clothing and other accessories with humorous logos and designs. The brand was created in 1989 by three friends during the San Fermín festivities in Pamplona, when they wanted to make original souvenir t-shirts, and now have designs depicting many other aspects of Spanish culture. Apart from t-shirt, they also design and sell pyjamas, socks, towels, bags, shoes, toys, umbrellas, etc.

https://kukuxumusu.com/es/

Calle Nueva 8, oficina 6 31192 Mutilva (Navarra)

#### 8.2 NATUR HOUSE



Natur House is a company that specialises in dietary products, health supplements and face creams. In the shops dieticians also advise on weight-loss plans for adults and children. Their business model is based on franchises and there are currently over 3,000 franchises in 32 countries. Félix Revuelta created the group Kiluva in 1986 in Vitoria, which Natur House belong to, and opened the first shop in 1992 selling the healthcare products. Natur House is a well-known brand thanks to the sponsoring of a number of sports teams.

https://naturhouse.es/

Calle Claudio Coello, 91, Planta 4 28006 Madrid

#### 8.3 PALACIOS



Palacios is a leading group in the Spanish food sector since 1960, when it started as a butcher shop in the small town of Albelda de Iregua. The company then set up a small factory with 7 employees to produce Palacios' chorizo, which a few years later had a market share of 21%. Palacios currently has more than 1,000 employees and their products can be found on the five continents. The company has 5 production plants in Spain and one in USA. As well as the famous chorizo, Palacios produces pizzas, tortillas, cold meats, ready meals and desserts.

http://www.palacios-group.com/

Ctra. de Logroño, s/n 26120 Albelda de Iregua

#### 8.4 SUNSUNDEGUI



Sunsundegui was established in 1944 in Irún, close to the French border. Sunsundegui's main activity was the repair of wooden train wagons, mainly for RENFE (Spanish Railway Company). In 1987, already located in Alsasua (Navarra), with almost 100,000 square meters of facilities, the company started manufacturing bus and coach bodywork. For the Export Markets vehicles are manufactured on a Volvo chassis and marketed by the different Volvo Bus organisations in each country. Together with the bus and coach manufacturing business, the company also has an active railway division, dedicated to the manufacturing of intercity trains. José Ignacio Murillo is the company CEO.

#### https://www.sunsundegui.com/

Polígono Ibarrea s/n 31800 Alsasua

#### 8.5 NH HOTEL GROUP



NH Hotel Group is a consolidated multinational hotel group and a leading urban hotel operator in Europe and America, where it operates over 350 hotels. The history of NH Hotel Group began in 1978, when its first establishment opens its doors - the Ciudad de Pamplona hotel. Since 2019, the company works with Minor Hotels in the integration of its hotel brands under a single corporate umbrella with presence in over 50 countries worldwide. Together, both Groups have a portfolio of over 500 hotels articulated around eight brands: NH Hotels, NH Collection, nhow, Tivoli, Anantara, Avani, Elewana and Oaks. The company CEO is Ramón Aragonés.

https://www.nh-hoteles.es/

Santa Engracia 120, 7º 28003 Madrid

## 9. MURCIA

#### 9.1 ELPOZO



El Pozo is a food company that makes and distributes all kinds of processed and fresh meat products. El Pozo was founded in 1954 in Alhama de Murcia as a butcher shop and soon started industrial production with a sausage factory and began distributing on a regional scale. The company now belongs to Grupo Fuertes, which includes over 20 companies from different sectors. In 2016 the turnover reached 1 billion euros and El Pozo is one of Spain's most popular brands with over 76% of households purchasing their products.

https://www.elpozo.com/en/

Avenida Antonio Fuertes, 1 30840 Alhama de Murcia

#### 9.2 VIDAL



Vidal is a confectionary company that was created as Vidal Candies in 1963 in a small Spanish village, Molina de Segura. In 1972, Vidal participated in the ISM trade fair in Cologne, making it the very first Spanish company to ever take part. Vidal currently has over 210,000 square metres of facilities, presence in 90 countries with 14 subsidiary companies and 18 brands of sweets, ranging from jellies, lollipops, marshmallows, liquorice, bubble gum, etc. The international market makes up 75% of their turnover.

#### https://www.vidal.es/

Av. Gutiérrez Mellado, s/n 30500 Molina de Segura

#### 9.3 ORBEGOZO



Orbegozo manufactures household and electronic appliances. Active since 1949 their products include kitchen appliances, heating, ventilation and air conditioning devices, extraction fans, hoovers, irons and other small appliances for personal care. Orbegozo also has presence in Portugal.

#### https://orbegozo.com/

Avenida de Santiago 86 30007 Murcia

## 10. CASTILLA LA MANCHA

#### 10.1 JOMA



Joma is a company dedicated to sport's wear that was founded in 1965 in Portillo de Toledo. The company started manufacturing footwear with only 8 employees, then they specialised in football

and currently sponsor world-class sports teams and supplies them with their kit. In 2016, Joma sponsored 9 Olympic Committees and 18 Olympic teams from different disciplines, meaning that 10% of the participants wore Joma. Also the Belgian football team of Anderlecht plays with Joma-clothes. Joma has a distribution network that covers 120 countries, making up 70% of their sales and 1,500 shops worldwide. They currently have over 3,000 employees.

https://www.joma-sport.com/

Calle Ramón y Cajal 134 45512 Portillo de Toledo

#### 10.2 INCARLOPSA



Calidad por Naturaleza

Incarlopsa produces meat products: porcine products (white and Iberian pork), cured ham (white and Iberian pieces), Iberian charcuterie and sausages. In 1978, the Loriente Piqueras brothers decided to create a family business, starting with a small slaughterhouse located in Tarancón (Cuenca), which mainly served the surrounding villages. In the 1980s they were able to modernise their business, and today the company is run by the first and second generations of the family. Incarlopsa employs 2,600 people in a factory of over 181,000 square metres. The international sales office of the Incarlopsa Group is Lorfood, located in Switzerland.

https://www.incarlopsa.es/

Ctra. N-400, Km.95.4 16400 Tarancón

## 11. CASTILLA Y LEÓN

#### 11.1 PASCUAL



Calidad Pascual, previously Grupo Leche Pascual, is a company founded by Tomás Pascual in 1969 that prepares and packages milk and other products such as juices, mineral water, yogurt and plant-based milk. Pascual is the third most consumed milk brand in Spain and their Bezoya mineral water, from two springs in the province of Segovia, is one of the most well-known brands in Spain. In 1994,

Pascual was the first Spanish company certified by the EU to commercialise milk in the whole territory of the Union. The company is still run by the Pascual family.

https://www.calidadpascual.com/

Ctra. de Palencia, s/n 09400 Aranda de Duero (Burgos)

#### 11.2 HELIOS



Helios is a company that is best-known for its production of different kinds of fruit jam, but they also make tomato sauces, jarred and canned fruit and vegetables. The Helios brand was registered in 1936 and the factory was created in 1959. Nowadays, the Helios group is made up of different companies, eight production centres and commercial offices in countries such as Spain, Germany, France and United Kingdom. The company has over 600 employees.

https://www.heliosesvida.es/

Ctra. Salamanca, 44 47195 Arroyo de la Encomienda

#### 11.3 GRUPO ANTOLIN



Grupo Antolin is a company that manufactures car interiors and is the number one worldwide supplier of headliner substrates. Grupo Antolin started its business journey as a mechanics garage (specialized in vehicle and agriculture machinery repairs) in Burgos in 1950 and run by Avelino Antolin López and his sons Avelino and José. In 2019, the company had a turnover of 5.2 billion euros and had 30,000 employees. They are currently present in 26 countries (including United Kingdom, Germany, France and USA), with 150 production plants and 26 technical-commercial offices. The CEO is Jesús Pascual Santos.

https://www.grupoantolin.com/en

Carretera Madrid-Irún, Km. 244,8 09007 Burgos

## 11.4 GULLÓN



Gullón is a company dedicated to the food sector, principally the manufacture of biscuits and savoury crackers. Founded in 1892 in Aguilar de Campoo, Gullón is the only family-run biscuit manufacturer still present in the Spanish market and is the number one biscuit manufacturer in Spain. In 2017, the company reached a revenue of 341 million euros and currently has more than 1,400 employees.

https://gullon.es/

Avenida de Burgos, 2 34800 Aguilar de Campoo

#### 11.5 FONTANEDA



Fontaneda is another major Spanish biscuit manufacturer, that was also based in Aguilar de Campo, like Gullón. The brand was founded in 1881. Although Fontaneda biscuits are currently made in a different factory and are commercialised by Mondelez International, the brand continues to be well-known among Spanish consumers.

## **12.** EXTREMADURA

#### 12.1 ACOREX



Acorex is a cooperative association created in 1985 that is made up of 42 agricultural cooperatives and over 6,000 famers. These facts make Acorex Spain's sixth biggest agri-food cooperative and the nineteenth biggest social economy company. Acorex directly employs 127 people and its activity is organised in different sectors: supplies, fertilizers, irrigation, animal feed, livestock, rice, fruit and vegetables, cereal and raw material, engineering, IT and consulting, and shops.

Paseo Fluvial, 15 06011 Badajoz

#### 12.2 APIS



Apis is a food company founded in 1929 that makes tomato sauce, pâté, canned meat and fruit juice (with the brand Fruco). However, in 2011 the company became bankrupt and was acquired by a cooperative of tomato producers, Acopaex, made up of 2,500 cooperative farmers. The company has factories in Montijo, Mérida and Don Benito.

http://apis.es/

Polígono Industrial El Prado Calle Sevilla, 36 06800 Mérida

## 13. CANTABRIA

#### 13.1 SANTANDER



Santander is one of the world's largest financial entities, founded in 1857 in Santander, Cantabria, although now headquartered in Madrid. Santander operates in 10 international markets (Spain, Poland, Portugal, UK, Brazil, Mexico, Chile, Argentina, USA and Santander Consumer Finance), with 145 million customers and 100,000 employees. In 2017, Santander acquired Banco Popular, including the branches in Portugal. The bank had a profit of 6 billion euros in 2019. Santander's CEO is José Antonio Álvarez Álvarez and the president is Ana Botín, granddaughter of the founder, Emilio Botín.

https://www.santander.com/en/home

Av. de Cantabria s/n 28660 Madrid

#### 14.1 CENTRAL LECHERA ASTURIANA



Central Lechera Asturiana is a reference in the Spanish dairy sector, its products are 100% of natural origin and of great quality. The "Grupo Sindical de Colonización de Asturias" is founded with one clear goal: creating a large-scale Asturian milk producer, the Central Lechera Asturiana. In 1974 its range of products diversifies through the production of butter, yogurts and cheeses. 1974: export of first products to Europe. In 1998 the company took the leading role in the market thorugh the creation of the first Spanish dairy group, "Corporation Alimentaria Peñasanta". From 2003 onwards the company has been launching new products focused on a healthier lifestyle with products such as soja milk, reduced fat cream, 0.0% fat milk, bifidus etc. The CEO is José Armando Tellado.

#### http://www.centrallecheraasturiana.es

Calle Sierra de Granda, s/n 33199 Granada

## 14.2 INTEGRA ENERGÍA



They are a marketer of electricity and gas that operates in all national territory recognized by the Ministry of Industry. They are focused on the client, each offer is customized and made to measure; each proposal is studied by their team of professionals to obtain energy optimization. The company offers diverse services such as telemetry, LED integration, reactive energy, 4U control and newport radiators. Helio Álvarez is the CEO.

#### http://www.integraenergia.es

Polígono del Espiritu Santo C/ Dinamarca 4 33010 Oviedo

#### 15.1 KALISE



Grupo Kalise is the largest manufacturer of ice cream in Spain with 100% Spanish capital and with a market share close to 20%. In 1960, INTERGLAS was founded in Las Palmas de Gran Canaria, which began the manufacture of ice cream under the Kalise brand. The KALISE cones made their appearance in 1996 and were a great novelty in the whole Peninsula, where they were not known. In 1987, Helados La Menorquina merged with the company Interglas and, finally, in 1999, the Grupo Kalise Menorquina. GKM exports its products since 1987 and currently has a presence in 40 countries, maintaining its own operations in Portugal, France, the United Kingdom, Russia and the Middle East. Alex Balaguer is the company's CEO.

http://kalise.com/

Calle Luis Correa Medina, 11 35013 Las Palmas de Gran Canaria

#### **15.2 TIRMA**



Tirma is a Canarian company dedicated to the food industry. It is specialized in the production of chocolates, sweets and coffee. By adding new technologies to its production processes and the commitment with the production manufacturing quality, Tirma achieved a position of leadership inside its natural market in the Canary Islands, as well as exporting its products to different markets. All its manufacturing and administrative activities are centralized in the Canary Islands. The CEO is David Guisasola.

https://www.tirma.com/

Avda. Escaleritas 104 35011 Las Palmas de Gran Canaria

## 16.1 BARCELÓ HOTEL GROUP

# **Barceló**

HOTEL GROUP

The Barceló Group, founded in 1931 by Simón Barceló on the island of Mallorca, is a vertically integrated tourist group that is formed by the hotel division Barceló Hotel Group, which has more than 250 hotels in 22 countries; and by the travel division Ávoris, which has more than 700 travel agencies on 4 continents, several tour operators and inbound, and even one airline. Barceló Hotel Group is made up of 4 brands: Royal Hideaway Luxury Hotels & Resorts, Barceló Hotels & Resorts, Occidental Hotels & Resorts and Allegro Hotels. It is the 3rd largest chain in Spain and the 42nd worldwide. The company CEO is Raúl González.

https://www.barcelo.com/es-es/

Calle Jose Rover Motta, 27 07006 Palma

#### 16.2 AIR EUROPA



Air Europa made its first flight in 1986. Currently Air Europa Airlines is the main Spanish capital airline. In 2019 the purchase agreement of the airline by Iberia for 1 billion euros was announced. Last year it transported more than 11 million passengers, making it the second largest Spanish company in this field. Air Europa is the first European network airline in the world, as concluded in its Atmosfair report, a German environmental organisation that annually ranks the 200 largest airlines in the world according to their climate efficiency. Air Europa's CEO is Juan José Hidalgo.

http://www.aireuropa.com

Ctra. Arenal, Llucmajor KM, 21.5 07620 Llucmajor

#### 16.3 GLOBALIA



Globalia is a Spanish holding company owned by Juan José Hidalgo that operates airlines such as Air Europa and runs hotels such as Be Live Hotels and Melody Maker along with travel agencies such as Halcón Viajes. It is the leading Spanish tourism group, with an annual turnover of more than 4 billion euros and made up of a group of independent companies that make up a structure that enables it to provide a high quality service and satisfy the needs of its customers. The CEO is Javier Hidalgo.

https://www.globalia.com/

Carretera Arenal – Llucmajor KM 21.5 07620 Llucmajor

## 17. ARAGÓN

#### 17.1 BALAY



Balay is a Spanish household appliance company founded in Zaragoza in 1947. In 1989 Balay became part of the German group BSH. BSH kept Balay as a regional brand of the company oriented to the Spanish and Portuguese markets. Thus, today all kinds of domestic appliances are still being sold in the Iberian Peninsula under this brand, some of them being manufactured in the former Balay factories and most of them in other plants of the BSH Group. Balay, as a brand, continues to maintain a high share of the Spanish market, around 14% and employees more than 4,000 people. Balay's CEO is Fernando Gil Baiona.

https://www.balay.es/

Parque Empresarial Plaza Ronda del Canal Imperial de Aragón, 18-20, 50197 Zaragoza

#### 17.2 IMAGINARIUM

## **Imaginarium**

Imaginarium is a Spanish toy company with a great international projection. Born in Zaragoza in 1992, the company has nearly 300 shops in various formats in 35 countries around the world. Imaginarium creates products adapted to the needs of children from 0 to 7 years old for fun, happiness and talent development. It uses the latest generation of visual merchandising in its shops, which together with a sales space of no less than 150 m² in the new format, results in a higher number of sales and lower expenditure per square metre, maximising profitability. The CEO is Federico Carrillo Zurcher.

https://www.imaginarium.es/

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