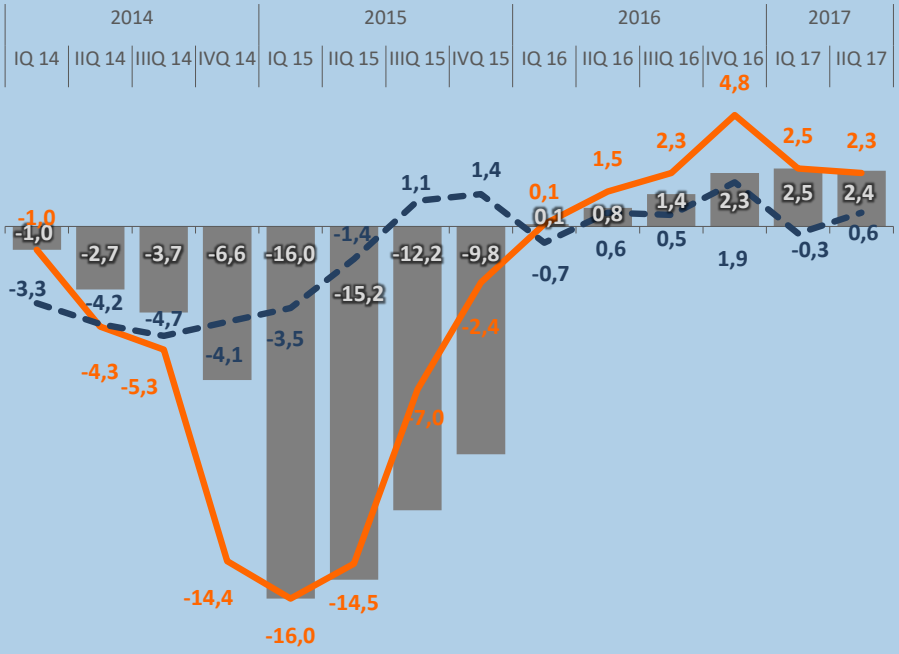
MINISTRY
OF ECONOMIC DEVELOPMENT
AND TRADE OF UKRAINE

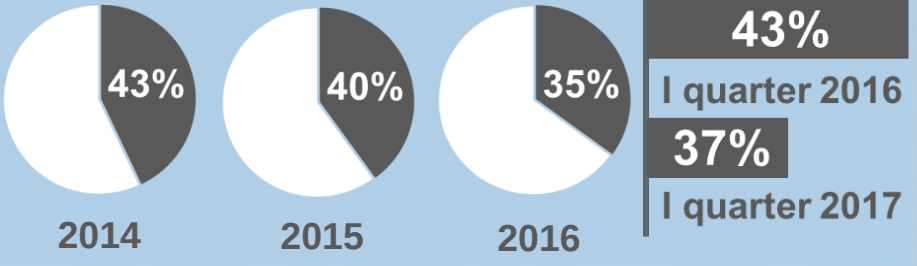
Economic Situation in Ukraine and Perspectives of Development

October 2017

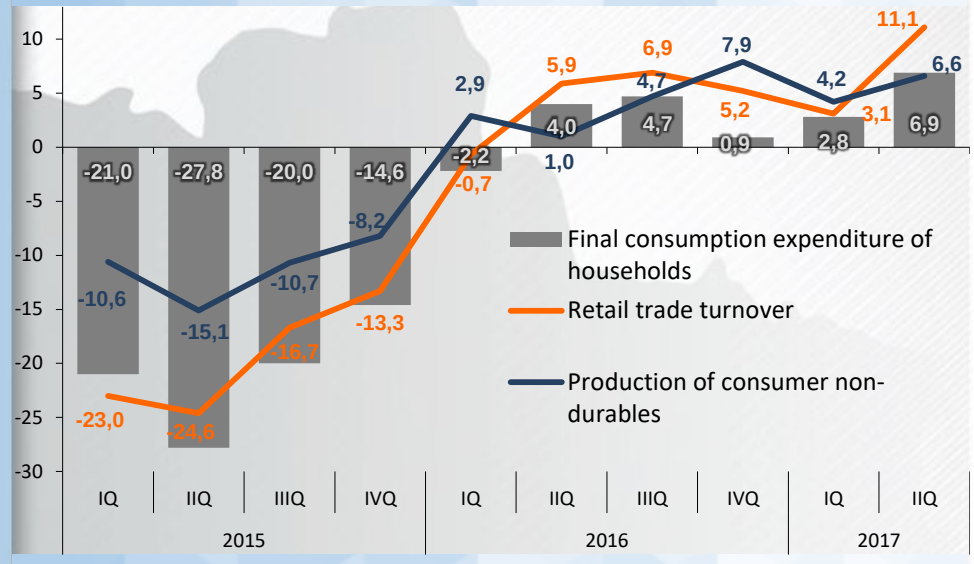
Real GDP



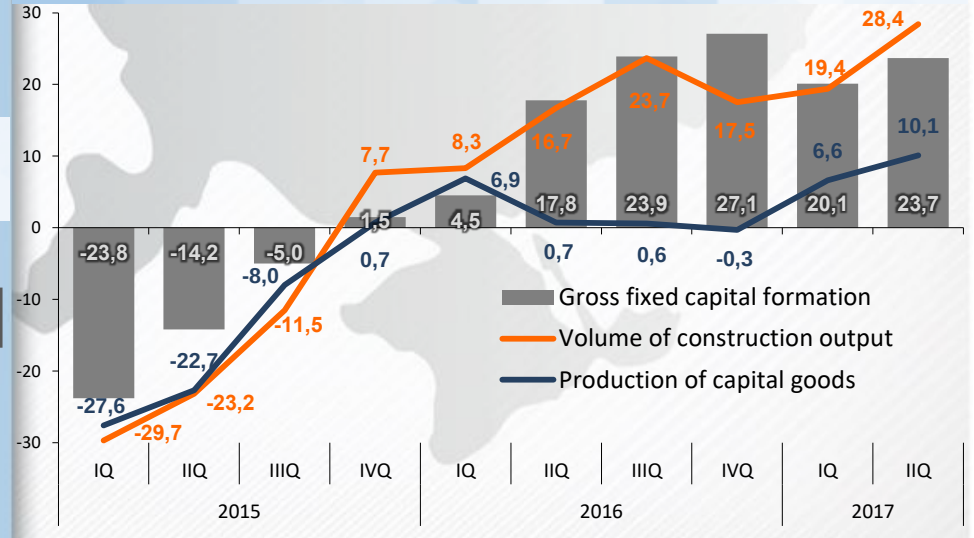
Level of the shadow economy, *% to GDP*



Indicators of consumer demand: dynamics,
% to the corresponding quarter of the previous year



Indicators of investment demand: dynamics,
% to the corresponding quarter of the previous year



Economic growth

Among the positive signs :

- **strengthening of the relative macroeconomic stability**, adaptation of economic agents to work in the conditions of a transport blockade in the east of Ukraine;
- **high level of construction activity at industrial and infrastructure facilities** in terms of expansion of financial capacity of enterprises and budget;
- **growth in consumer activity with an increase in wages.**

↓ decrease ↑ increase

INDUSTRY

2014	↓ on 10,1
2015	↓ on 13,0
2016	↑ on 2,8
8m.2017	↓ on 0,4

AGRICULTURE

2014	↑ on 2,2
2015	↓ on 4,8
2016	↑ on 6,3
8m.2017	↑ on 0,4

CONSTRUCTION

2014	↓ on 20,4
2015	↓ on 12,3
2016	↑ on 17,4
8m.2017	↑ on 25,4

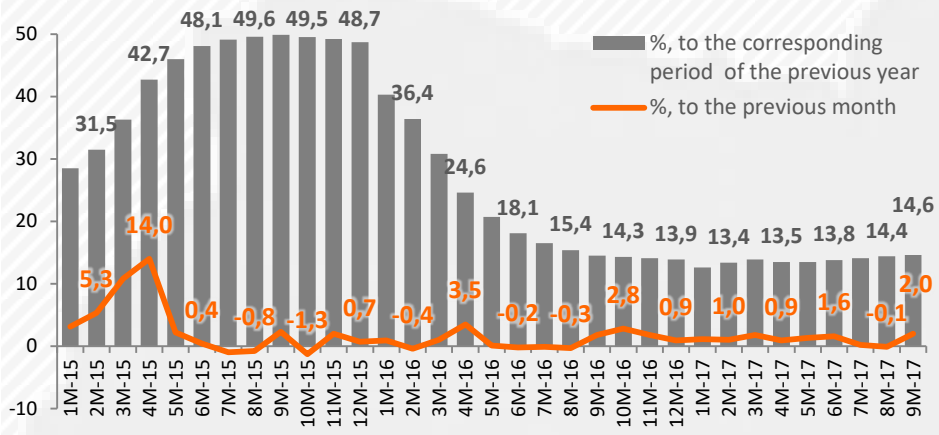
TRANSPORT

2014	↓ on 9,0
2015	↓ on 0,5
2016	↑ on 3,5
8m.2017	↑ on 4,6

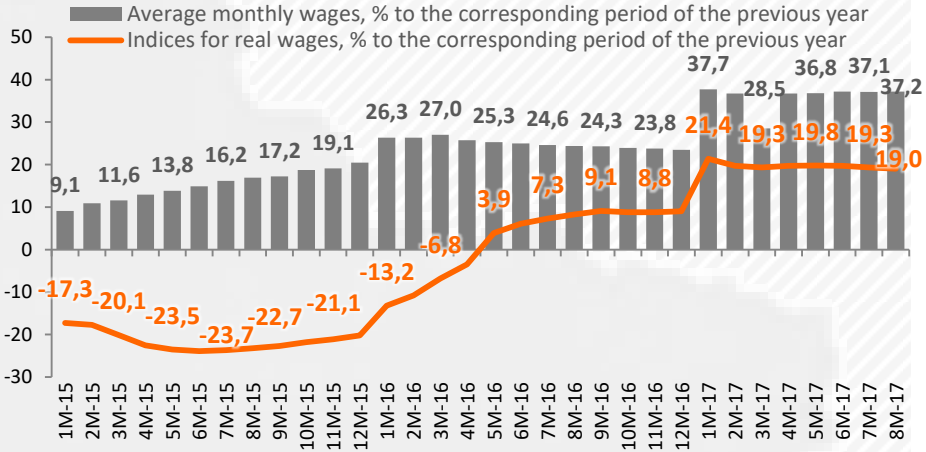
TRADE

2014	↓ on 12,5
2015	↓ on 16,3
2016	↑ on 4,5
8m.2017	↑ on 3,6

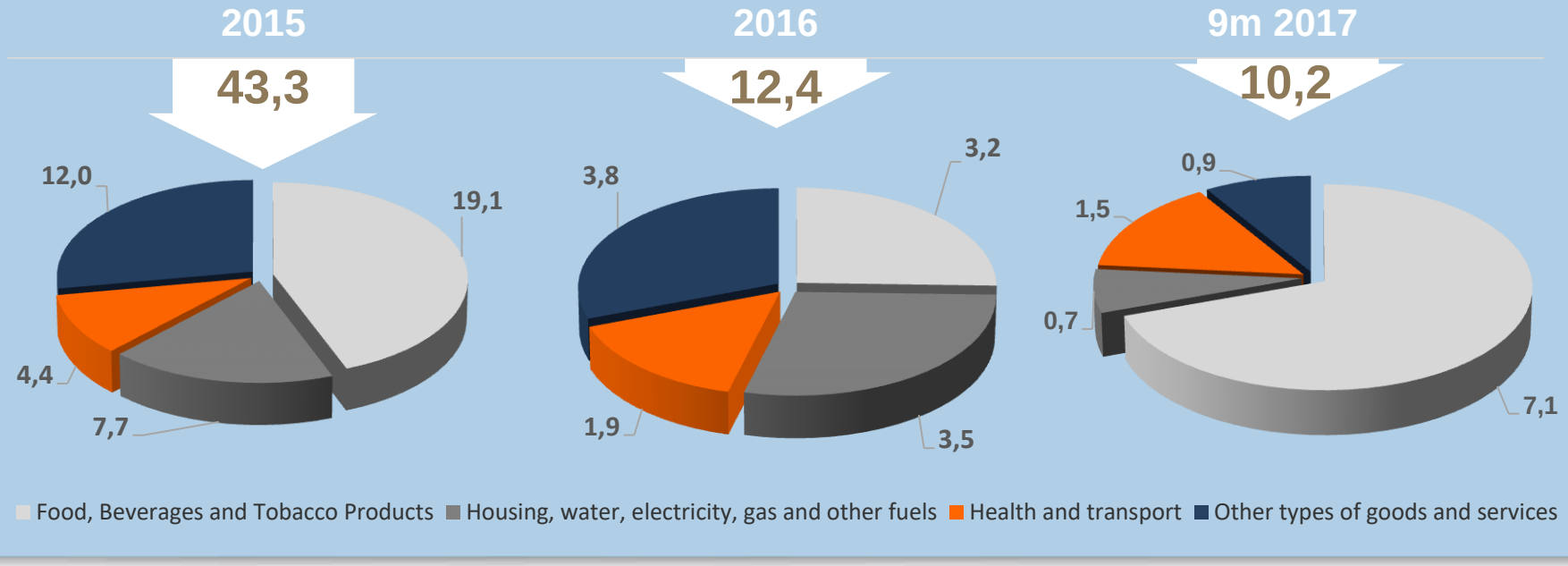
Consumer prices



Real and nominal wages

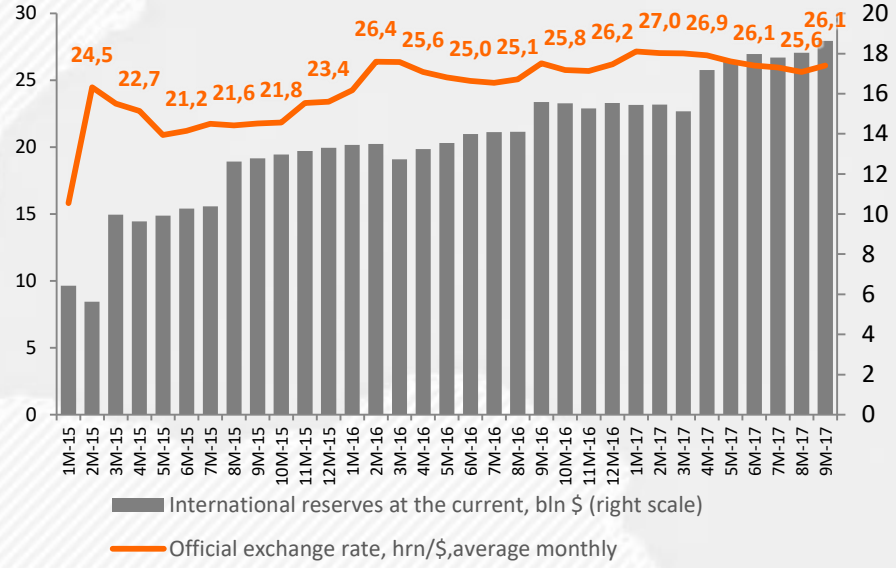


Contributions consumer price index, *% to December of previous year*

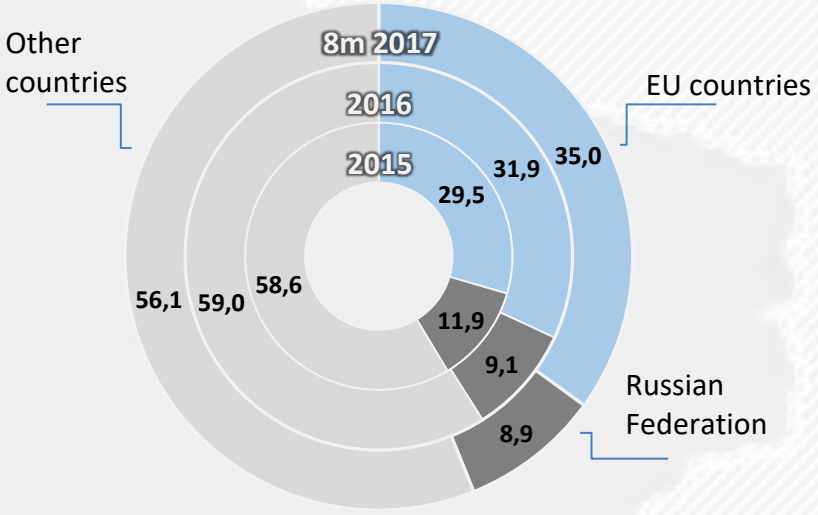


Foreign trade
(according to the NBU)

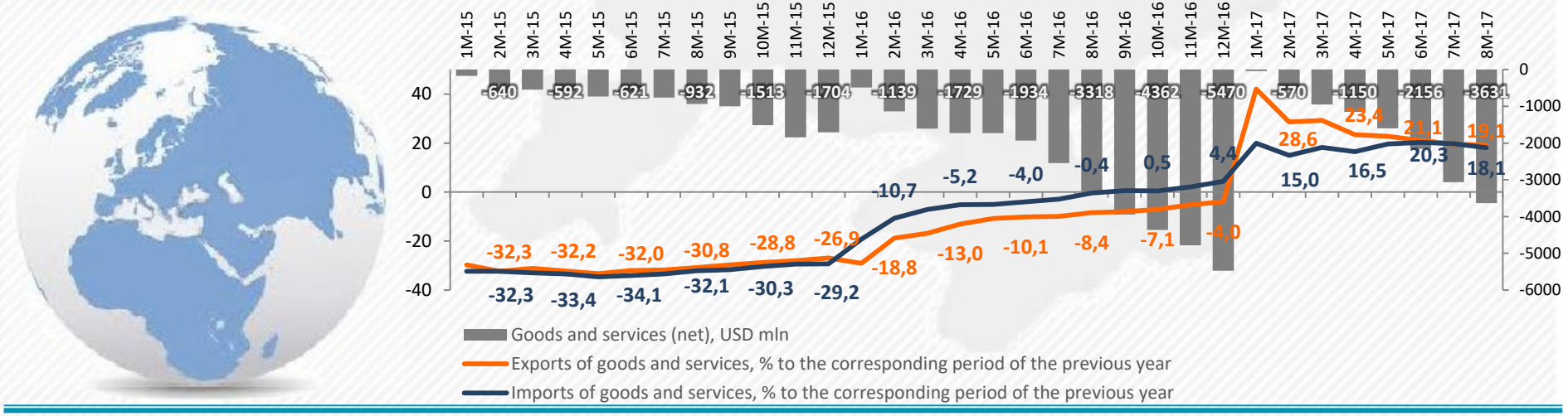
International reserves
Exchange rate, *of Hryvnia versus US Dollar*



EXPORTS OF GOODS,
% to the total volume of export of goods



EXPORTS AND IMPORT OF GOODS AND SERVICES



Main macroeconomic indicators of economic and social development of Ukraine for 2018-2020

	2016 (report)	2017 (expectation)	2018 (forecast Sc. 1)	2019 (forecast Sc. 1)	2020 (forecast Sc. 1)
Nominal GDP at current prices (bln UAH)	2383,2	2845,8	3247,7	3611,0	3981,3
Real GDP (annual change, %)	2,3	1,8	3,0	3,6	4,0
Consumer price index (December to December of previous year, %)	112,4	111,2	107,0	105,9	105,0
annual average	113,9	112,9	109,5	106,2	105,8
Average monthly wage, adjusted to the consumer price index (percent, year to year , %)	8,5	21,4	10,9	4,1	4,4
Unemployment rate of population aged 15-70 (calculated according to International Labour Organization methodology) (% of the economically active population in respective age group)	9,3	9,3	9,1	8,9	8,5
Balance of trade (calculated according to balance of payments methodology) (USD mln)	-5799	-6487	-7387	-7931	-7677
Exports of goods and services (year to year, %)	-4,0	10,4	7,3	6,1	8,2
Imports of goods and services (year to year, %)	4,4	10,6	8,0	6,2	6,8
Foreign direct investment (net balance, USD bln)	-3,3	-1,7	-3,3	-4,3	-5,2