

MINISTRY
OF INVESTMENTS
AND INNOVATIONS

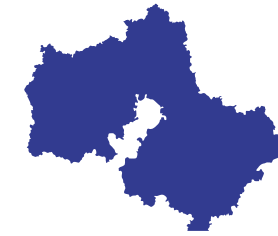


▶ Investment Potential

OF MOSCOW REGION

2018

GENERAL INFORMATION



44 340 km²
total area



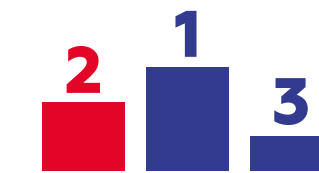
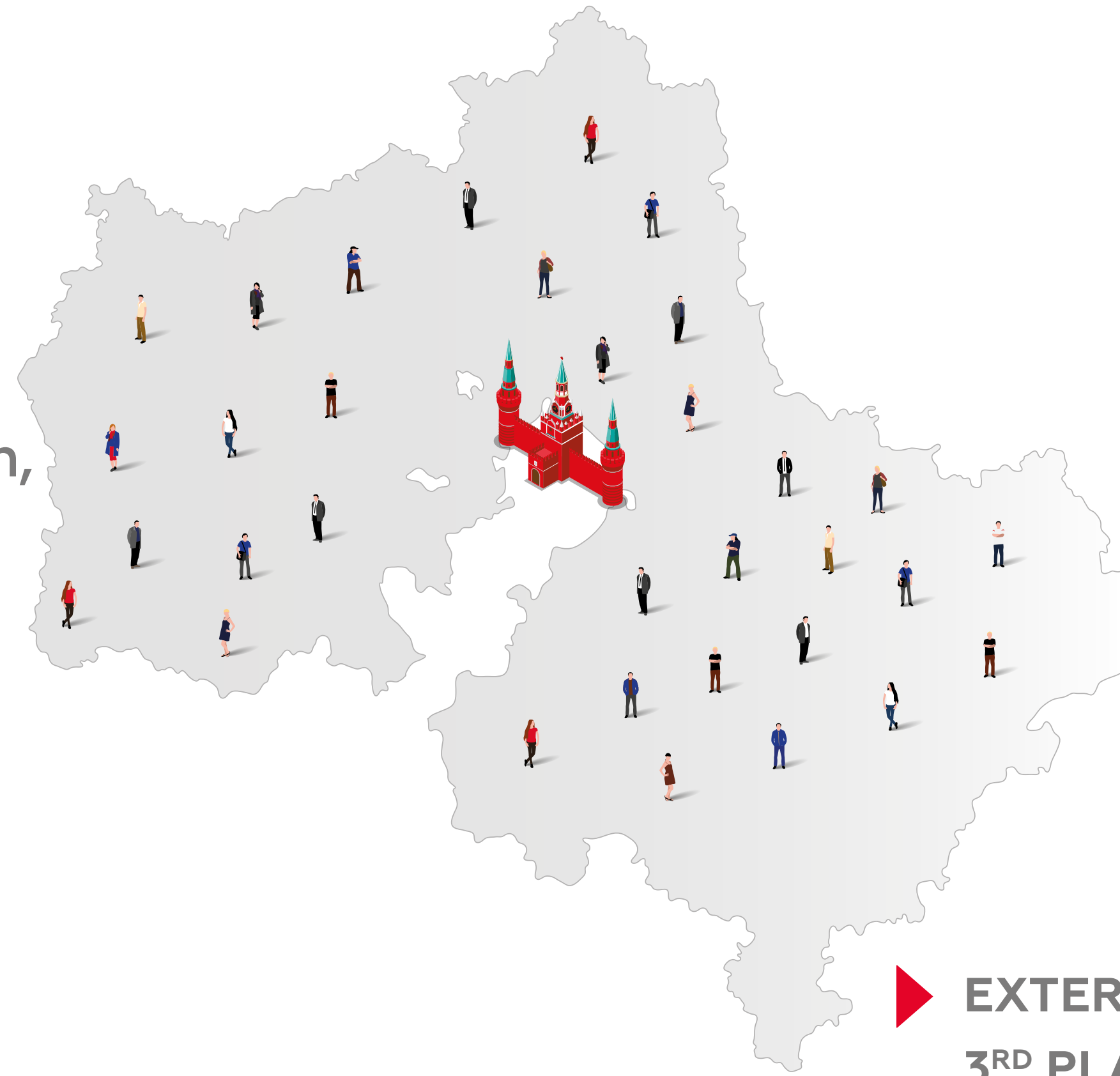
7,42 MLN PEOPLE
population

4,5 MLN PEOPLE
economically active
population

30 MLN PEOPLE
live in the Moscow agglomeration,
which accounts for 20% of the
population of Russia

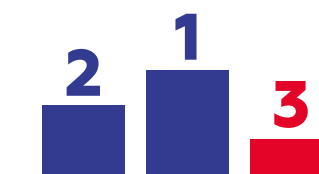
1/3 CONSUMER
expenses in Russia

>550 BLN EUR
consumer basket



2nd place

on turnover of retail
trade



3rd place

in terms of living
standarts

▶ **EXTERNAL TURNOVER 23,5 BLN USD (2016)**
3RD PLACE AFTER MOSCOW AND ST. PETERSBURG

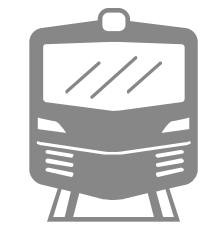


REGULAR TRANSIT WORLDWIDE

77 MLN PASSENGERS PER YEAR



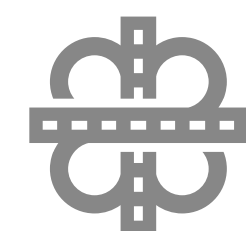
97,1 MLN TONS
ANNUAL TRUCKING BY ROAD
TRANSPORT



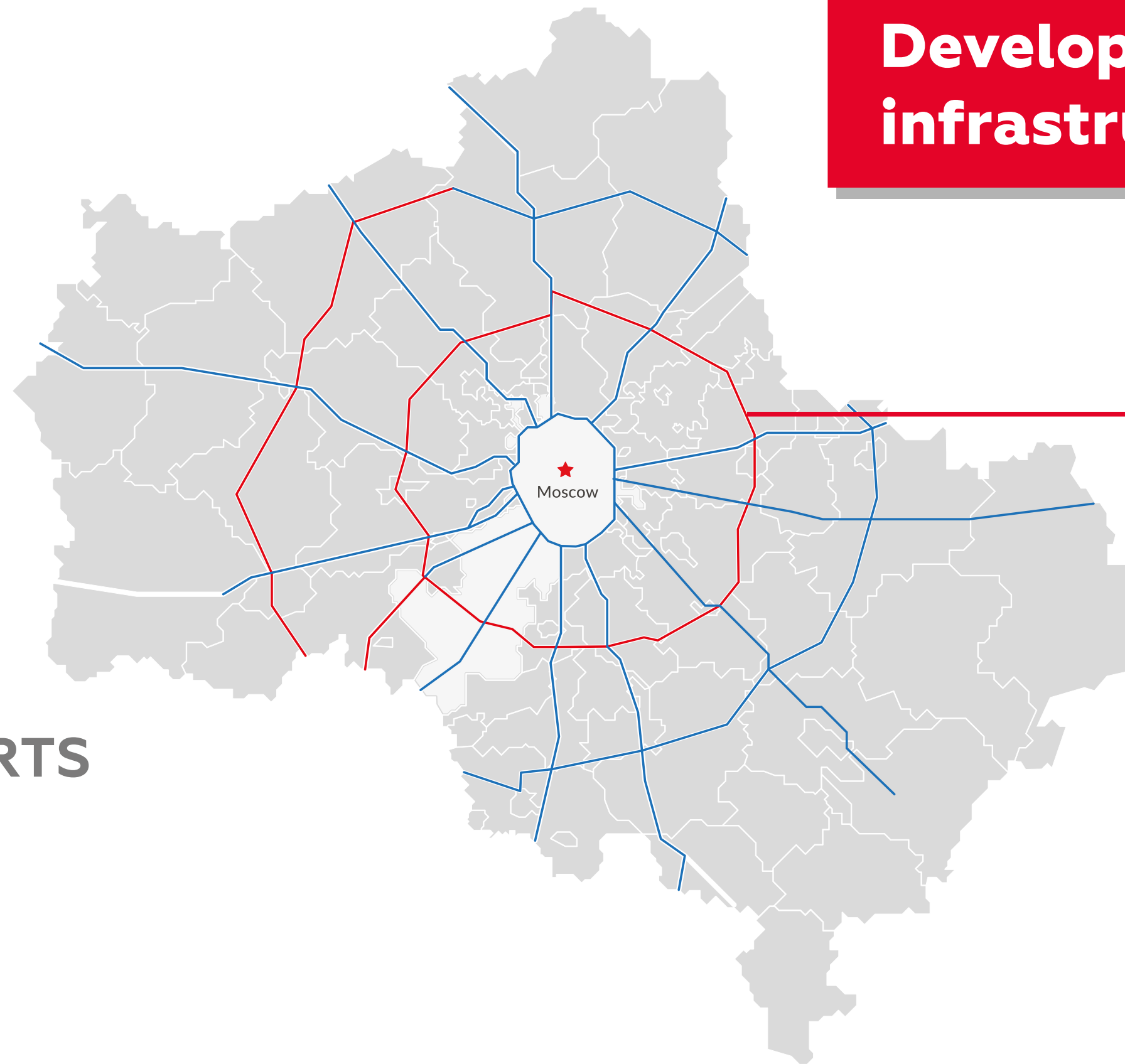
10,9 MLN TONS
ANNUAL CARGO
TRANSPORTATION BY RAIL



4 INTERNATIONAL AIRPORTS
77 MLN PEOPLE
ANNUAL PASSENGER TRAFFIC



11 DIRECTIONS
FEDERAL HIGHWAYS



Development of transport infrastructure in Moscow Region

CENTRAL RING ROAD

 **4,5 BLN. USD**

 **320 KM**

 **70 000 VEHICLES PER DAY**

FINAL IMPLEMENTATION: 2025

SCIENTIFIC POTENTIAL OF MOSCOW REGION

▶ **8/13**
RUSSIAN SCIENCE CITIES
located in Moscow Region

▶ **3**
SPECIAL ECONOMIC ZONES
Dubna, Istok, Stupino Quadrat

▶ **Nº3**
BY THE NUMBER OF SPECIALISTS
Involved in research and development
(after Moscow and St. Petersburg)

▶ **≈ 90**
THOUSAND SPECIALISTS
Involved in innovative developments

▶ **Nº3**
BY EDUCATION LEVEL

▶ **50**
THOUSAND PEOPLE
annually receive higher education

▶ **1/5**
RUSSIAN SCIENTIFIC RESEARCHES
are carried out in the Moscow Region

JOINT INSTITUTE FOR NUCLEAR RESEARCH
cooperation with about **800** institutions
in **62** countries

COLLABORATION WITH INTERNATIONAL CENTRES:

UNESCO (United Nations Educational, Scientific and Cultural Organization),

CERN (European Organisation for Nuclear Research),

CLAF (Latin-American Centre for Physics),

ICTP (International Centre for Theoretical Physics)

and research centres in France, USA, Japan and other countries.

 **WORKERS FOR INDUSTRIAL ENTERPRISES**

6	2	49	16
UNIVERSITIES	OF THEM ARE TECHNICAL SPECIALIZATION	PROFESSIONAL EDUCATIONAL INSTITUTIONS	OF THEM ARE TECHNICAL SPECIALIZATION



50000

PEOPLE ANNUALLY RECEIVE HIGHER EDUCATION

 **Nº3** BY EDUCATION LEVEL

 **BRANCHES OF THE TOP RUSSIAN UNIVERSITIES**

- ▶ MGIMO University (Odintsovo)
- ▶ Moscow State University (Chernogolovka)
- ▶ National Research University Moscow Aviation Institute (Stupino)
- ▶ Russian State University for the humanities (Domodedovo)
- ▶ Russian State Social University (Pavlovskiy Posad)

16 **CENTERS OF YOUTH INNOVATIVE CREATIVITY**

(robotics, 3D-modeling, engine construction, design, machine and instrument making)

HOUSING CONSTRUCTION



1500



9,6 mln m²

Moscow Region



4,6 mln m²

Krasnodar Region



3,9 mln m²

Moscow

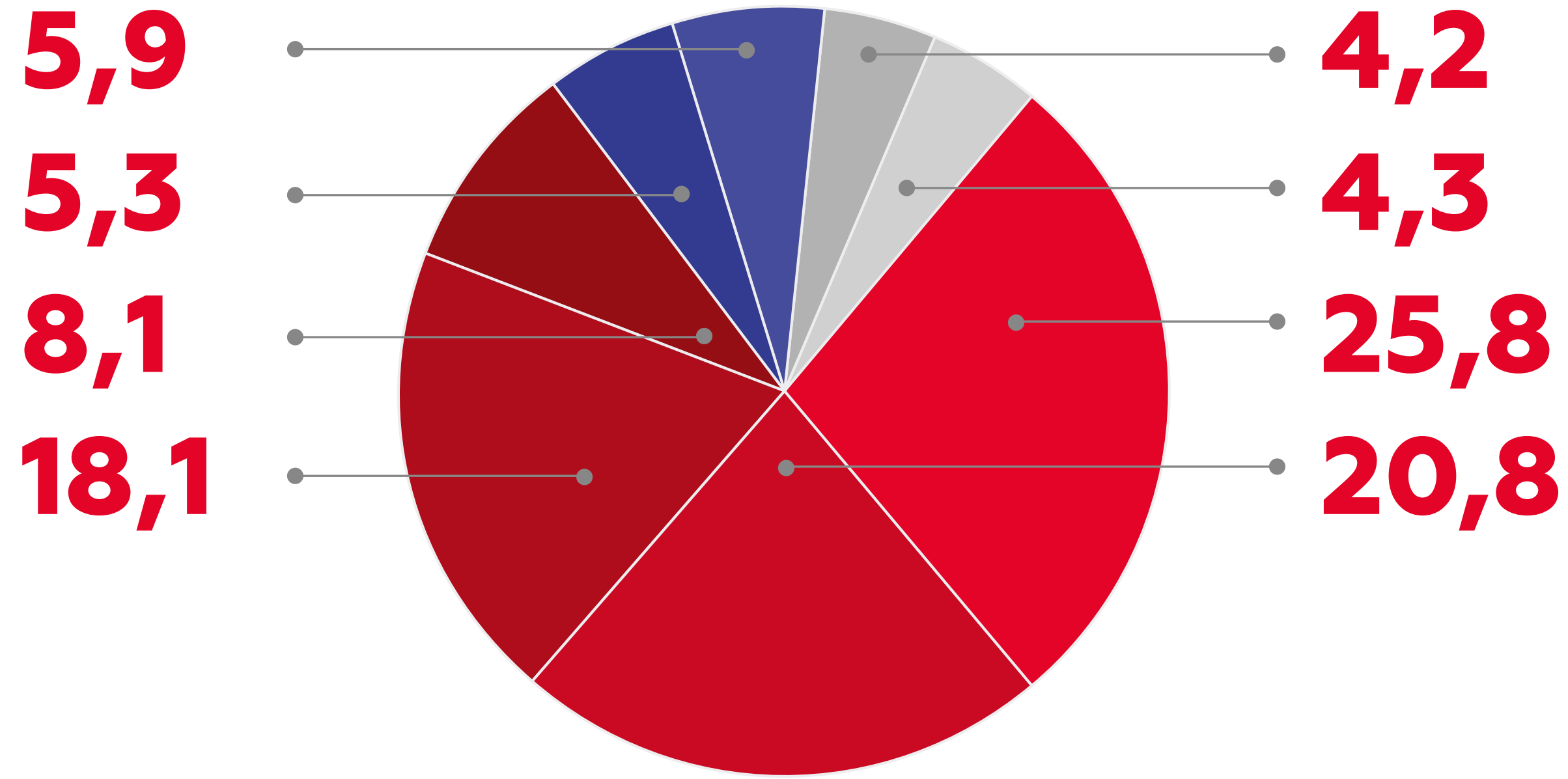


3,3 mln m²

Tyumen Region

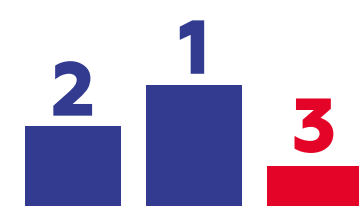
**MANUFACTURERS
AND ENTERPRISES
OPERATE IN MOSCOW REGION
IN THE CONSTRUCTION
MATERIALS INDUSTRY**

THE GROSS REGIONAL PRODUCT OF MOSCOW REGION



- ▶ Wholesale and retail trade
- ▶ Manufacturing
- ▶ Real estate transactions, lease and provision of services
- ▶ Transport and communications
- ▶ Public administration
- ▶ Construction
- ▶ Health and social services
- ▶ Production and distribution of electricity, gas and water

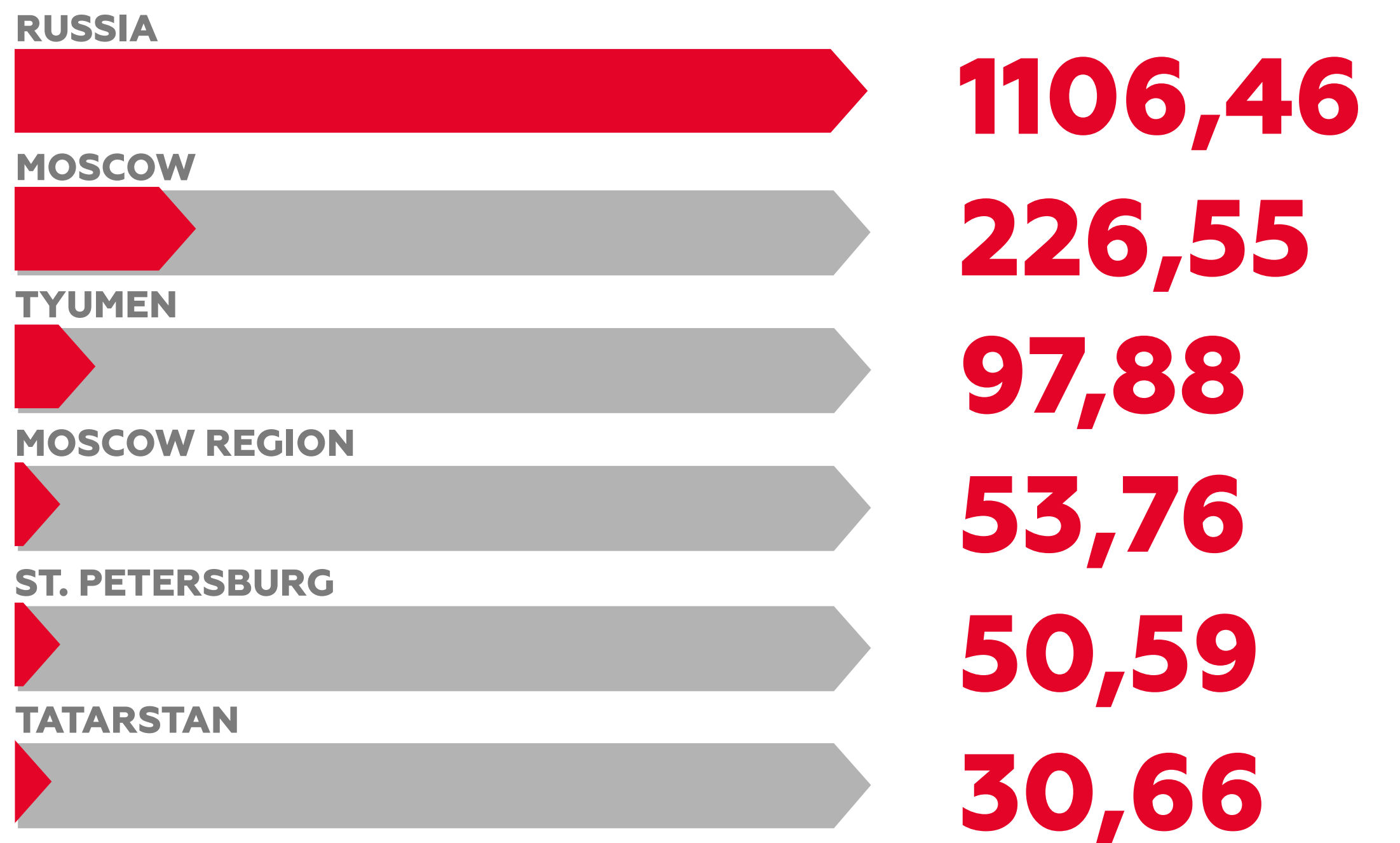
STRUCTURE OF THE GROSS REGIONAL PRODUCT, 2016 (%)



3rd place

after Moscow City and Tyumen region in terms of gross regional product = 54 billion euros (5% of Russia's GDP)

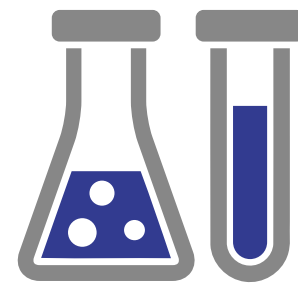
The gross regional product of the subjects of the Russian Federation billion euros



KEY INDUSTRIES



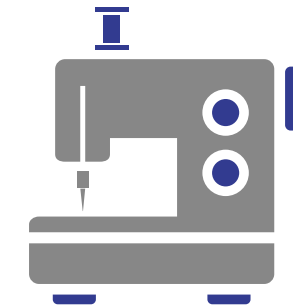
**PHARMACEUTICALS
AND BIOTECHNOLOGY**



**CHEMICAL
INDUSTRY**



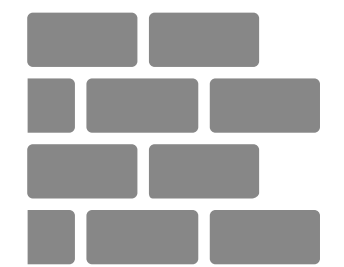
LOGISTICS



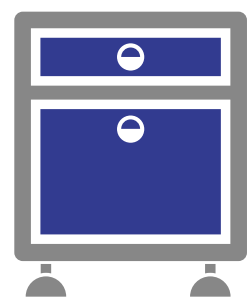
LIGHT INDUSTRY



**AGRICULTURE AND
FOOD INDUSTRY**



**PRODUCTION
OF CONSTRUCTION
MATERIALS**



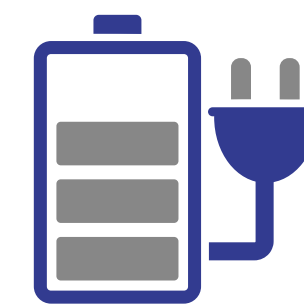
**PRODUCTION
OF FURNITURE**



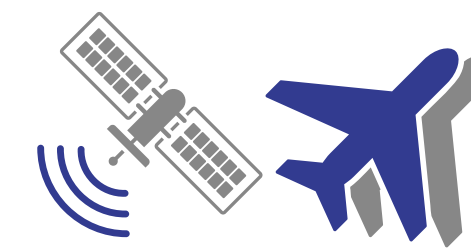
TRADE



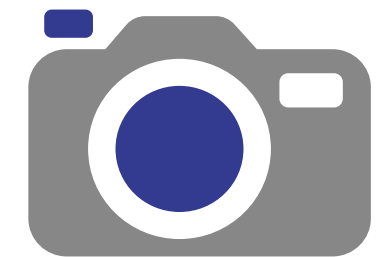
**AUTOMOTIVE INDUSTRY,
MECHANICAL ENGINEERING,
PRODUCTION OF AUTO
COMPONENT**



**PRODUCTION
OF ELECTRONICS
AND ELECTRONIC
ENGINEERING**



**AERONAUTIC
PRODUCTION AND
ASTRONAUTICS**



TOURISM

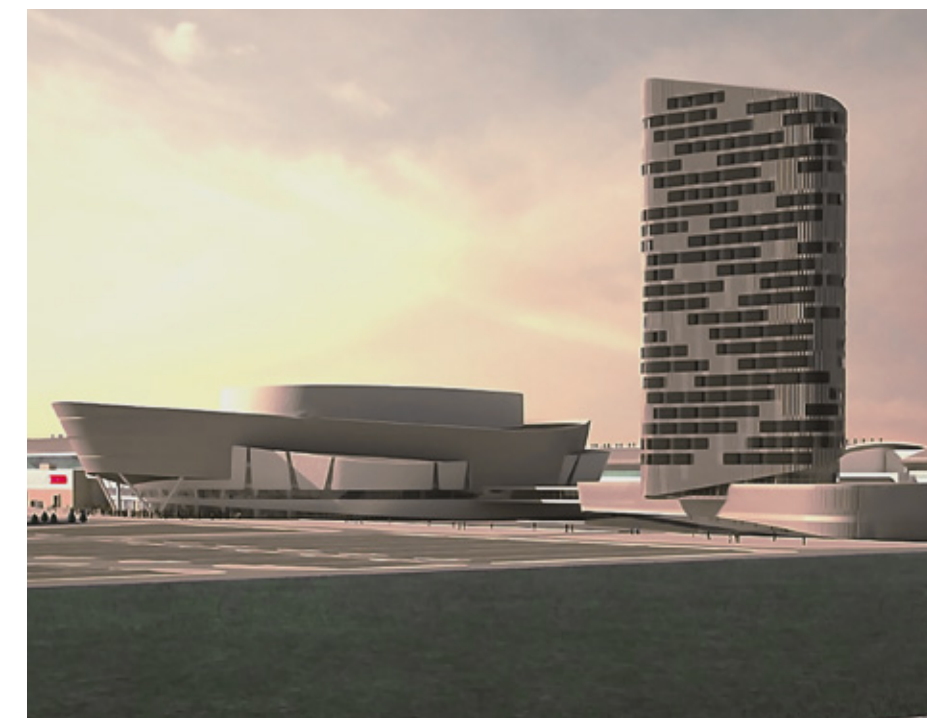
MULTIFUNCTIONAL BUSINESS CENTERS

- ▶ KRASNOGORSK – ISTRA
- ▶ KHIMKI – SHEREMETYEVO
- ▶ DOMODEDOVO



AIRPORT AREAS

- ▶ SHEREMETYEVO
- ▶ ZHUKOVSKY
- ▶ DOMODEDOVO

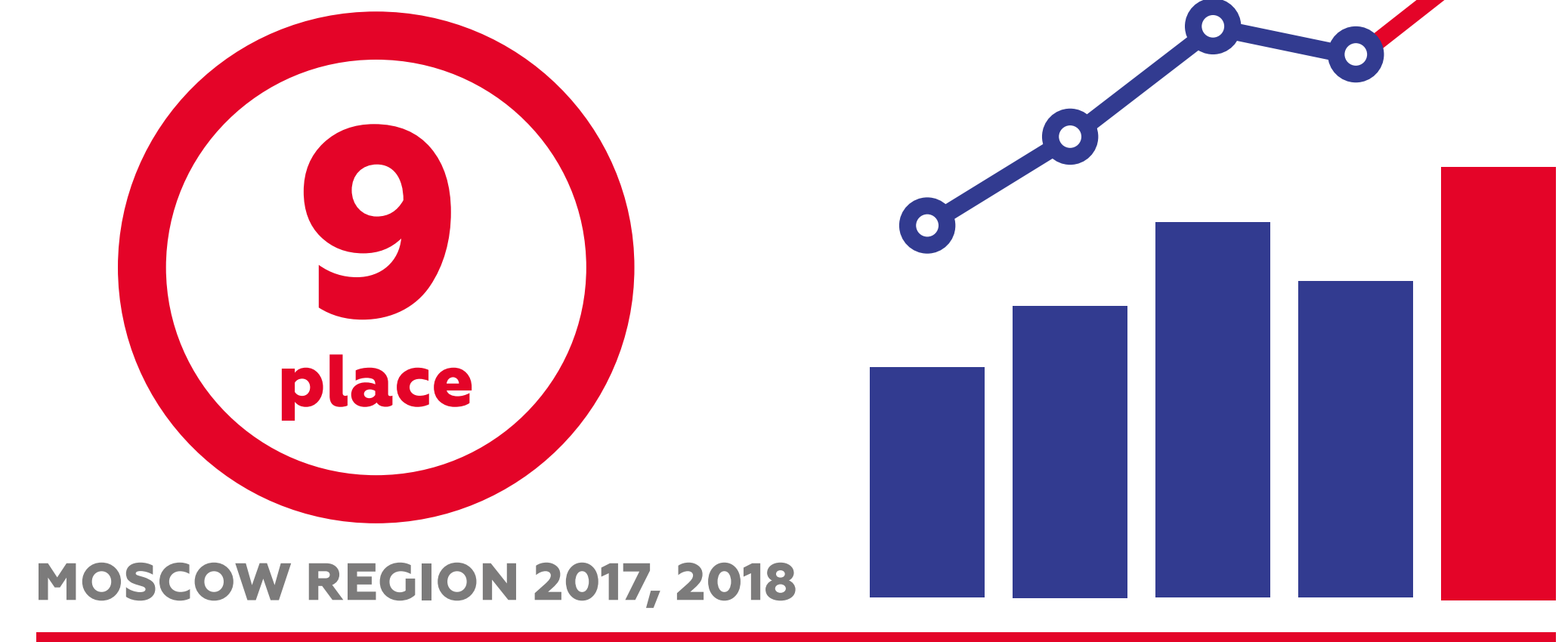


HOTELS

- ▶ KOLOMNA
- ▶ SERGIEV POSAD
- ▶ ISTRA
- ▶ KLIN



Agency for strategic initiatives



* National rating of the Association "PPP Development Center"

* Geo-information system of the Ministry of Industry and Trade of Russia

KEY FOREIGN ENTERPRISES IN THE MOSCOW REGION

Food industry



Construction materials



Mechanical engineering, automotive components, electrical engineering



Pharmaceuticals, biotechnology Medical products



Chemical industry



Retail



Manufacture of furniture and packing



Key BeNeLux Companies in Moscow Region



> **1,8** bln EURO investment

> **3 200** working places

> **700** mln EURO investment, > **2 100** working places – Belgium & Luxembourg

GUIDELINES

FOR INVESTOR

Investor Support Institutes

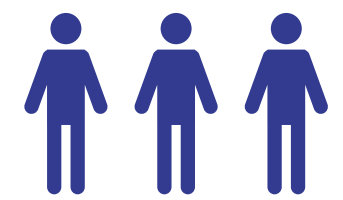
Ministry of Investments and
Innovations of Moscow Region

Moscow Region
Development
Corporation

Center for
Support of
Construction
Activity

Support Areas

- ▶ Selection of a land plot;
- ▶ Providing a land plot without tendering;
- ▶ Connection to the all infrastructure,
- ▶ Tax benefits and subsidies;
- ▶ Assistance in obtaining approvals and permits;
- ▶ Industrial development fund of Moscow Region (up to 3,9 mln EURO)



OVER 1000 RESIDENTS

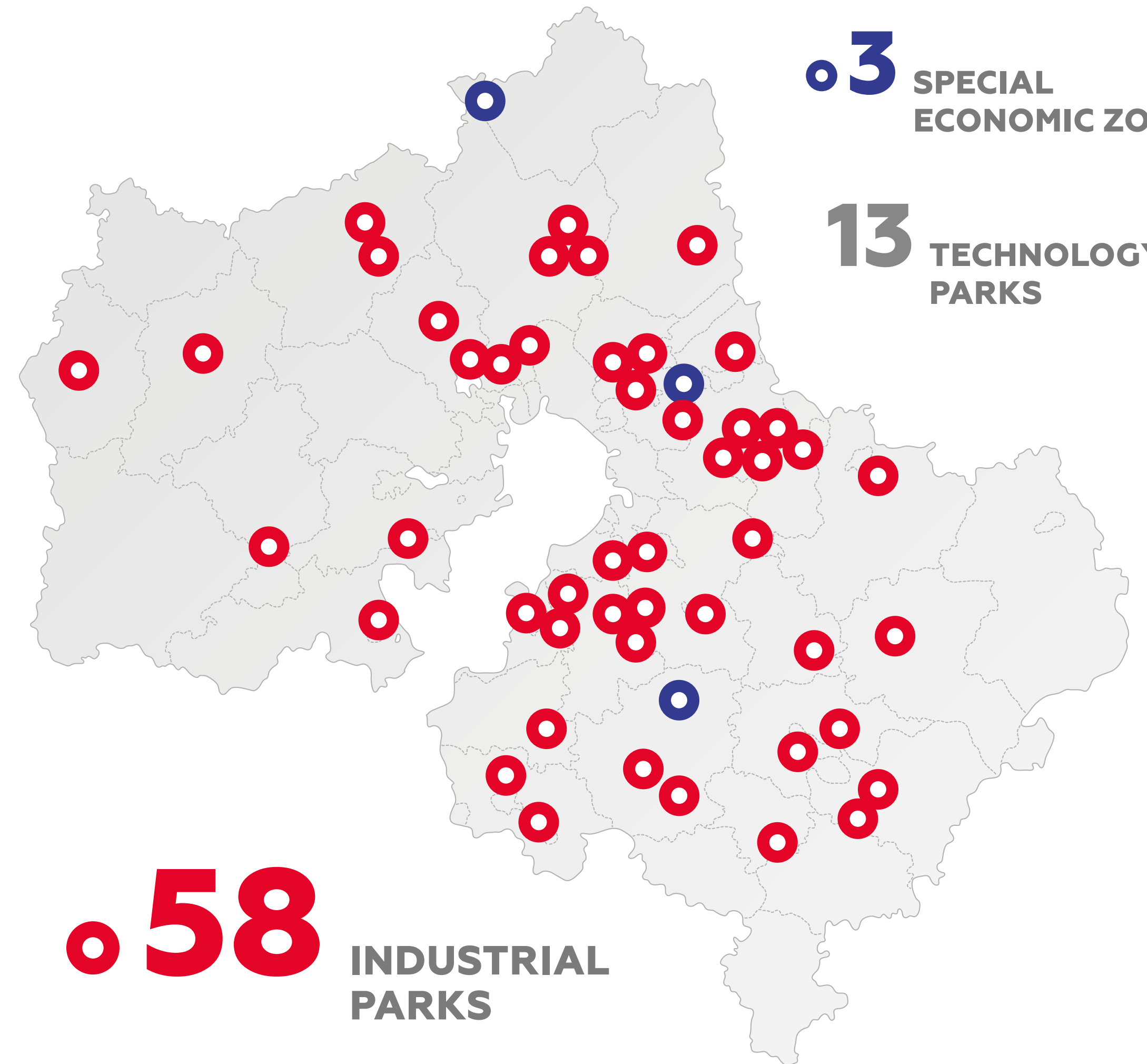


OVER 15 BLN EUR INVESTMENTS

TOTAL NUMBER: 74

INDUSTRIAL SITES

on the territory of Moscow Region



COMPENSATION COSTS ON ENGINEERING INFRASTRUCTURE

investments **1,1 to 13,3** mln EUR

REQUIREMENTS
30 NEW WORKPLACES
WITH SALARY > 600 EUR

reimbursement
up to **1,1** mln

investments **13,3 to 66,4** mln EUR

REQUIREMENTS
50 NEW WORKPLACES
WITH SALARY > 600 EUR

reimbursement
up to **1,3** mln

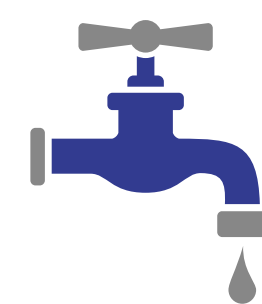
investments from **66,4** mln EUR

REQUIREMENTS
100 NEW WORKPLACES
WITH SALARY > 600 EUR

reimbursement
up to **2,7** mln

REQUIREMENTS

- ▶ Registration of the enterprise on the territory of Moscow Region
- ▶ Subsidy not more than 10% of the total project cost



Water supply



Electrification



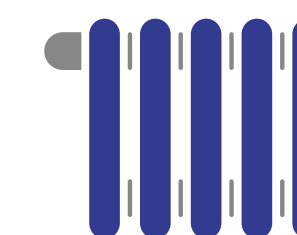
Gas



Railway



Local treatment
facilities



Heat supply



Road
infrastructure

TAX BENEFITS FOR RESIDENTS OF MOSCOW REGION

Investments > 664 000 EUR

New project / Modernization

Agreement with Moscow Region required

- ▶ Income tax (basic – 20%) – **15,5%** for 7 years
- ▶ Property tax (basic – 2,2%) – **0%** for 8 years

New project

No agreement required

- ▶ Income tax (basic – 20%) – **15,5%** for 4 years
- ▶ Property tax (basic – 2,2%) – **0%** for 4 years

Regional Investment Contract

Conclusion of Regional Investment Contract
with Moscow Region required

- ▶ Income tax (basic – 20%) – **10%** up to 2027
- ▶ Property tax (basic – 2,2%) – **0%** for 4 years

Special Investment Contract

Conclusion of Special Investment Contract
with Russian Federation and Moscow Region required

Investments 10 000 000 EUR

- ▶ Income tax (basic – 20%) – **from receiving the first profit:**

0% till 2025 **10%** from 2026 to 2028 **15,5%** from 2029

- ▶ Property tax (basic – 2,2%) – **0%** for 10 years

Resident of Special Economic Zone

Residency agreement with Moscow Region required

- ▶ Income tax (basic – 20%):

3% till 8 years **8%** from 9 till 14 years **16,5%** after 14 years

- ▶ Property tax (basic – 2,2%) – **0%** for 10 years
- ▶ Transport tax – **0%** for 5 years
- ▶ Land tax – **0%** for 5 years

SUPPORT MEASURES

UNIQUE TAX BENEFITS:

- ▶ on property
- ▶ on income



GEDEON RICHTER LTD.

SPECIAL INVESTMENT CONTRACT



Mercedes-Benz

PROVIDING A LAND PLOT WITHOUT TENDERING



PARTIAL REIMBURSEMENT OF UTILITY NETWORK INVESTMENT COSTS



KERAMA MARAZZI



“One window” support: Center For Support Of Construction Activity (Css.Mosreg.Ru)

For business:

- ▶ Annual meetings of Governor of Moscow Region with Ambassadors of foreign countries and representatives of foreign business
- ▶ Regular meetings with representatives of investment block and line ministries for challenges of foreign business
- ▶ Participation in international forums
- ▶ Official visits of Moscow Region delegation in foreign countries with presentation and G2B (B2B)



Meeting with the Vice-President of Lombardy Region (Italy) Mr. F. Sala



Meeting with Extraordinary and Plenipotentiary Ambassador of France to Russia Ms. Sylvie Bermann

ANTON LOGINOV

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