

DOING BUSINESS WITH
MOSCOW
REGION



BUSINESS IN RUSSIA

Doing Business rating according to World Bank Group

Quality investment and business climate



In 2019, Russia moved up 92 positions in the Doing Business ranking compared to 2011 and now occupies the 28th place



Over 200 foreign projects were realized in Russia in 2018

Top foreign investors in Russia in 2018



33
PROJECTS

USA
(increased by 74% compared to 2017)



24
PROJECTS

GERMANY

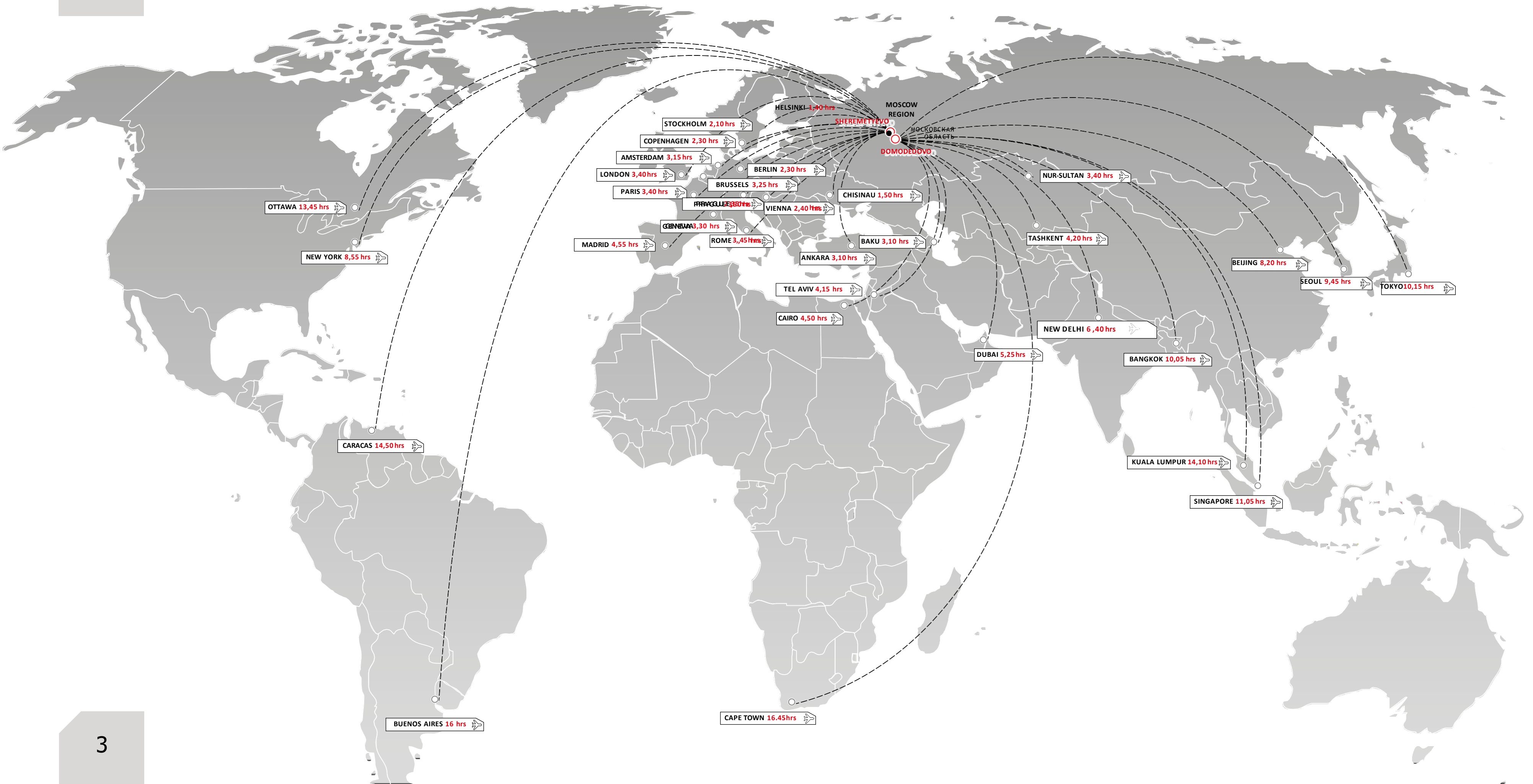


19
PROJECTS

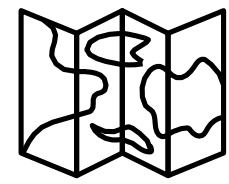
CHINA

More than 30 foreign countries invest in Moscow Region

MOSCOW REGION. THE LOCATION



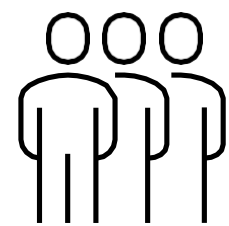
MOSCOW REGION. GENERAL INFORMATION



44 340 SQ KM
AREA



25%
GDP of Russia
GENERATED BY MOSCOW
AGGLOMERATION

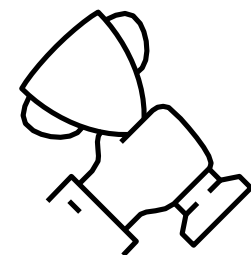


25
MILLION PEOPLE
POPULATION OF
THE MOSCOW
AGGLOMERATION

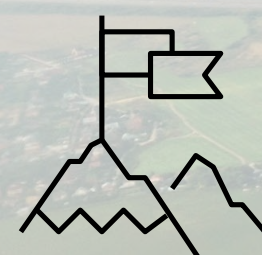
15%
OF RUSSIA'S
POPULATION



1/3
OF RUSSIA'S CONSUMER
MARKET

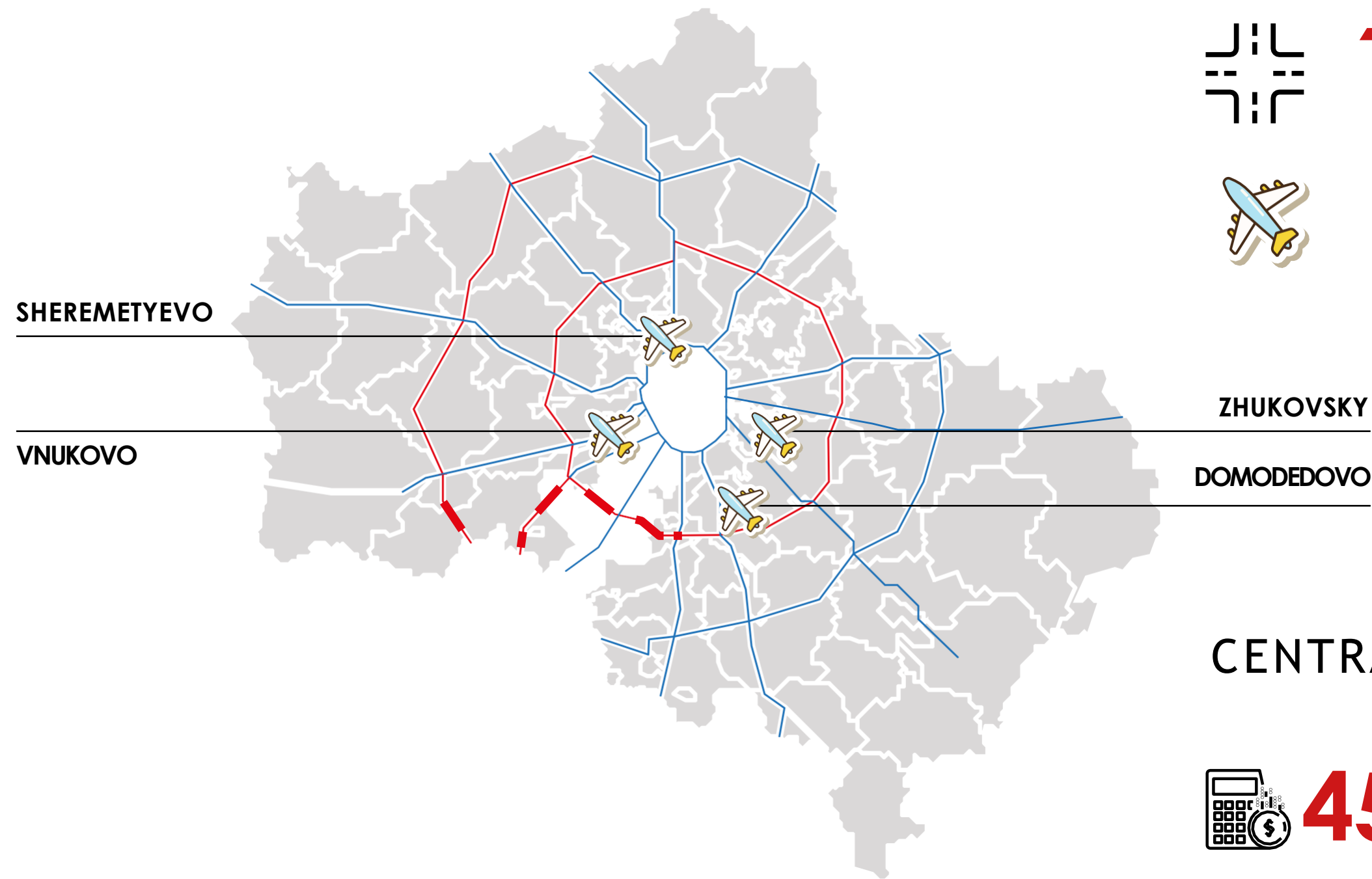


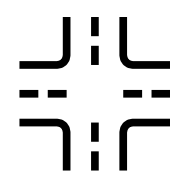
3RD PLACE
IN STANDARD OF LIVING
AMONG THE REGIONS OF RUSSIA



2ND PLACE
IN GRP LEVEL

TRANSPORT INFRASTRUCTURE

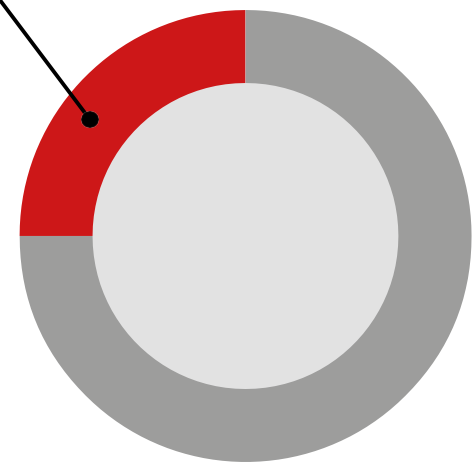


 **17** DIRECTIONS OF FEDERAL HIGHWAYS

 **4** INTERNATIONAL AIRPORTS

 **45%**

THE SHARE OF GOODS IN TRANSIT THROUGH MOSCOW REGION



CENTRAL RING ROAD

 **450** BILLION USD

 **70 000** VEHICLES EVERY DAY

 **320** KM

 **2025** DEADLINE

 THE FIRST PHASE OF CONSTRUCTION OF THE CENTRAL RING ROAD

SCIENTIFIC POTENTIAL OF MOSCOW REGION



8/13
SCIENCE-CITIES



No 3
IN LEVEL OF EDUCATION



No 3
IN THE NUMBER OF
SPECIALISTS
ENGAGED IN SCIENTIFIC RESEARCH



~ 90 000
SPECIALISTS
ARE ENGAGED IN INNOVATIVE
DEVELOPMENT



1/5
OF RUSSIAN SCIENTIFIC
RESEARCH AND
DEVELOPMENT
ARE HELD IN MOSCOW REGION



JOINT INSTITUTE FOR NUCLEAR RESEARCH

COOPERATION

WITH ABOUT **800** ORGANIZATIONS
IN **62** COUNTRIES

COOPERATION WITH INTERNATIONAL CENTERS

UNESCO (United Nations Educational, Scientific and Cultural Organization)

CERN (European Organization for Nuclear Research)

CLAF (Latin American Center for Physics)

ICTP (International Center for Theoretical Physics) and research centers in France, USA, Japan, and other countries

EDUCATION



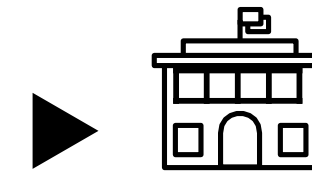
INDUSTRIAL
WORK FORCE

6
UNIVERSITIES

2 OF WHICH
HAVE TECHNICAL
SPECIALIZATION

49
COLLEGES

16 OF WHICH
HAVE TECHNICAL SPECIALIZATION



BRANCHES OF THE BEST
RUSSIAN UNIVERSITIES

- **MGIMO University (Odintsovo)**
- **National Research Moscow Aviation Institute (Stupino)**
- **Russian State Humanitarian University (Domodedovo)**
- **Russian State Social University (Pavlovsky Posad)**



50 000 GRADUATES

ANNUALLY

No 3

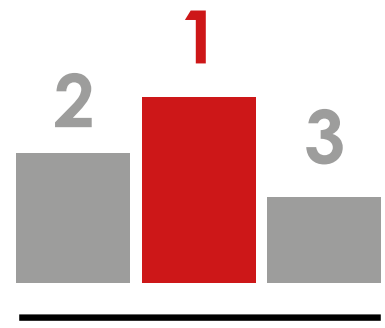
IN NUMBER OF GRADUATES
ANNUALLY



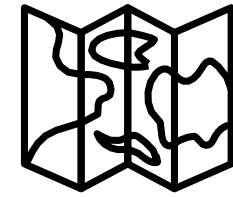
16 YOUTH INNOVATION
CENTERS

- **robotics**
- **3D modeling**
- **engine building**
- **design, mechanical engineering**
- **instrument engineering**

HOUSING CONSTRUCTION



1st place
in Russia
in volume
of housing
construction



9,6 MILLIONSQ.M

MOSCOW REGION

4,6 MILLIONSQ.M

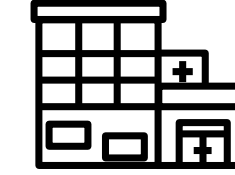
KRASNODAR REGION

3,9 MILLIONSQ.M

MOSCOW

3,3 MILLIONSQ.M

TYUMEN REGION



1500
MANUFACTURERS AND
ENTREPRENEURS

WORK IN THE FIELD OF BUILDING
MATERIALS

>54000

APARTMENT BUILDINGS

>245 MILLIONSQ.M

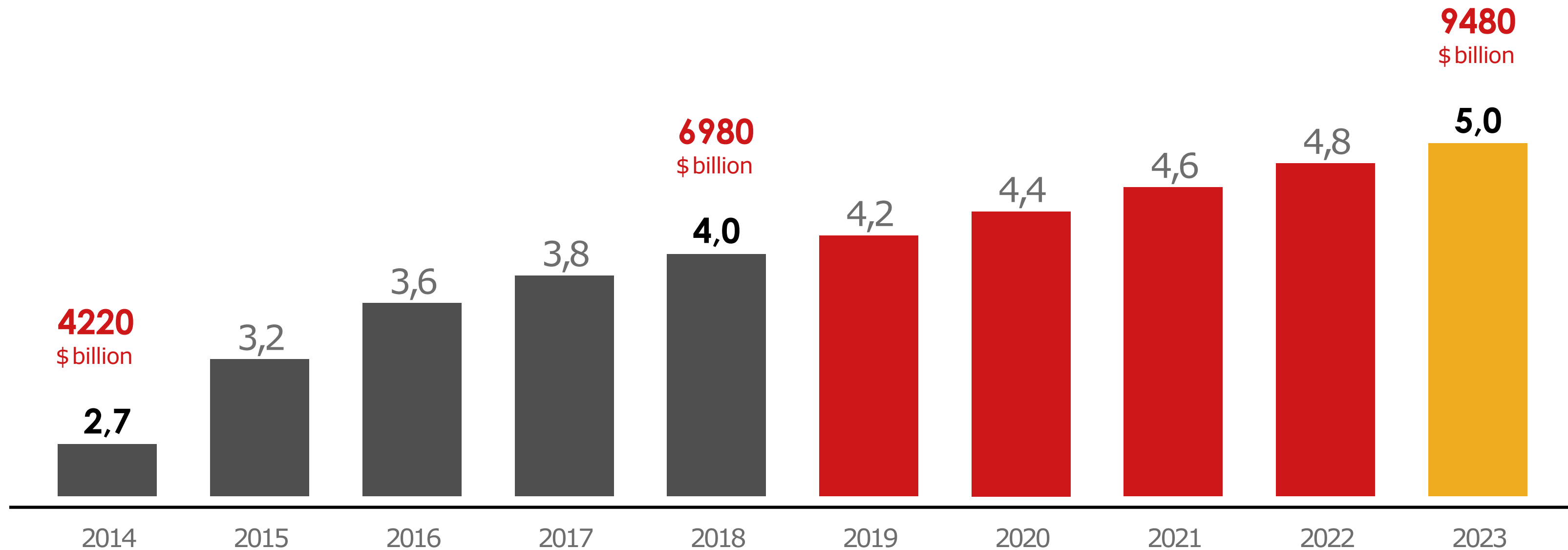
APARTMENT BUILDINGS

ECONOMY OF MOSCOW REGION



2ND PLACE
IN GRP IN RUSSIA

GRP growth (2nd place in Russia),



PRIORITY BRANCHES OF THE ECONOMY

2018

▶ MANUFACTURING INDUSTRIES (share of GRP/growth rate)

📊 21% ↑ 25%


 FOODSTUFFS
📊 26% ↑ 15%

 CHEMICAL PRODUCTION
📊 11% ↑ 33%

 RUBBER AND PLASTICS PRODUCTS
📊 6% ↑ 17%

 ELECTRICAL EQUIPMENT
📊 9% ↑ 74%

 MACHINERY AND EQUIPMENT
📊 8% ↑ 13%

 VEHICLES AND EQUIPMENT
📊 5% ↑ 35%

▶ AGRICULTURE (share of GRP/growth rate)

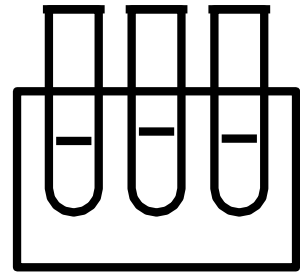
 📊 2% ↑ 3%

▶ SERVICES (share of GRP/growth rate)

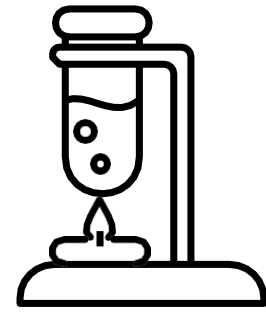
 RESTAURANTS
📊 0,4% ↑ 34%

 HOTELS
📊 0,2% ↑ 75%

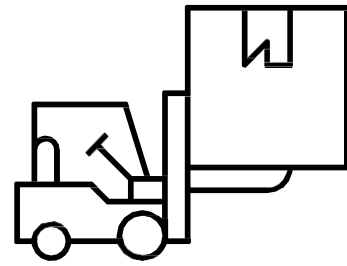
KEY INDUSTRIES



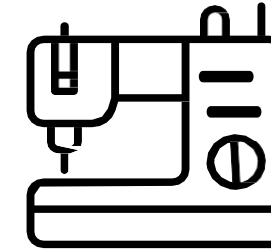
PHARMACEUTICALS AND BIOTECHNOLOGY



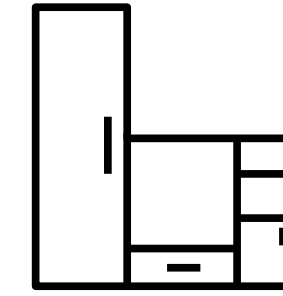
CHEMICAL INDUSTRY



LOGISTICS



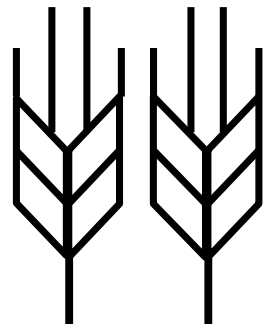
LIGHT INDUSTRY



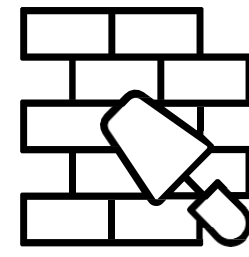
FURNITURE PRODUCTION



TRADE



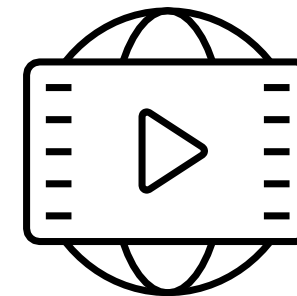
AGRICULTURE AND FOOD INDUSTRY



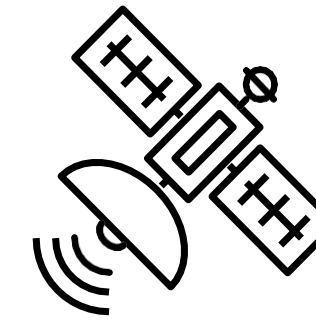
PRODUCTION OF BUILDING MATERIALS



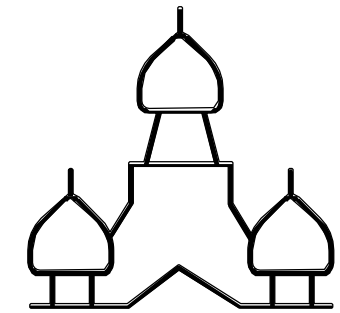
AUTOMOTIVE INDUSTRY, MECHANICAL ENGINEERING, PRODUCTION OF AUTOMOTIVE COMPONENTS



PRODUCTION OF ELECTRONICS AND ELECTRONIC EQUIPMENT



PRODUCTION FOR AVIATION AND SPACE INDUSTRIES



TOURISM

LEADING FOREIGN COMPANIES IN MOSCOW REGION

FOOD INDUSTRY



CONSTRUCTION MATERIALS



MECHANICAL ENGINEERING, AUTOMOTIVE COMPONENTS MANUFACTURING, ELECTRICAL ENGINEERING



PHARMACEUTICALS, BIOTECHNOLOGY, MEDICAL PRODUCTS



CHEMICAL INDUSTRY



RETAIL TRADE



FURNITURE PRODUCTION AND PACKAGING

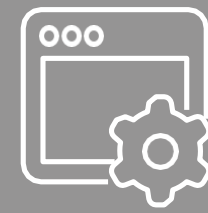


MORE THAN
400 MAJOR
FOREIGN COMPANIES

MORE THAN
20 BILLION USD
OF INVESTMENTS

TOP-5

ADVANTAGES OF MOSCOW REGION:



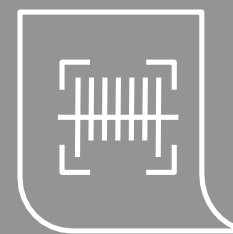
1

READY SITES FOR
LOCALIZATION



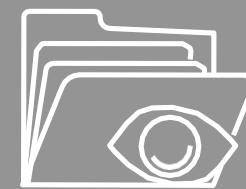
2

AVAILABILITY
OF QUALIFIED
PERSONNEL



3

SALES
MARKET



4

EXTENSIVE
EXPERIENCE
IN PROJECT
IMPLEMENTATION

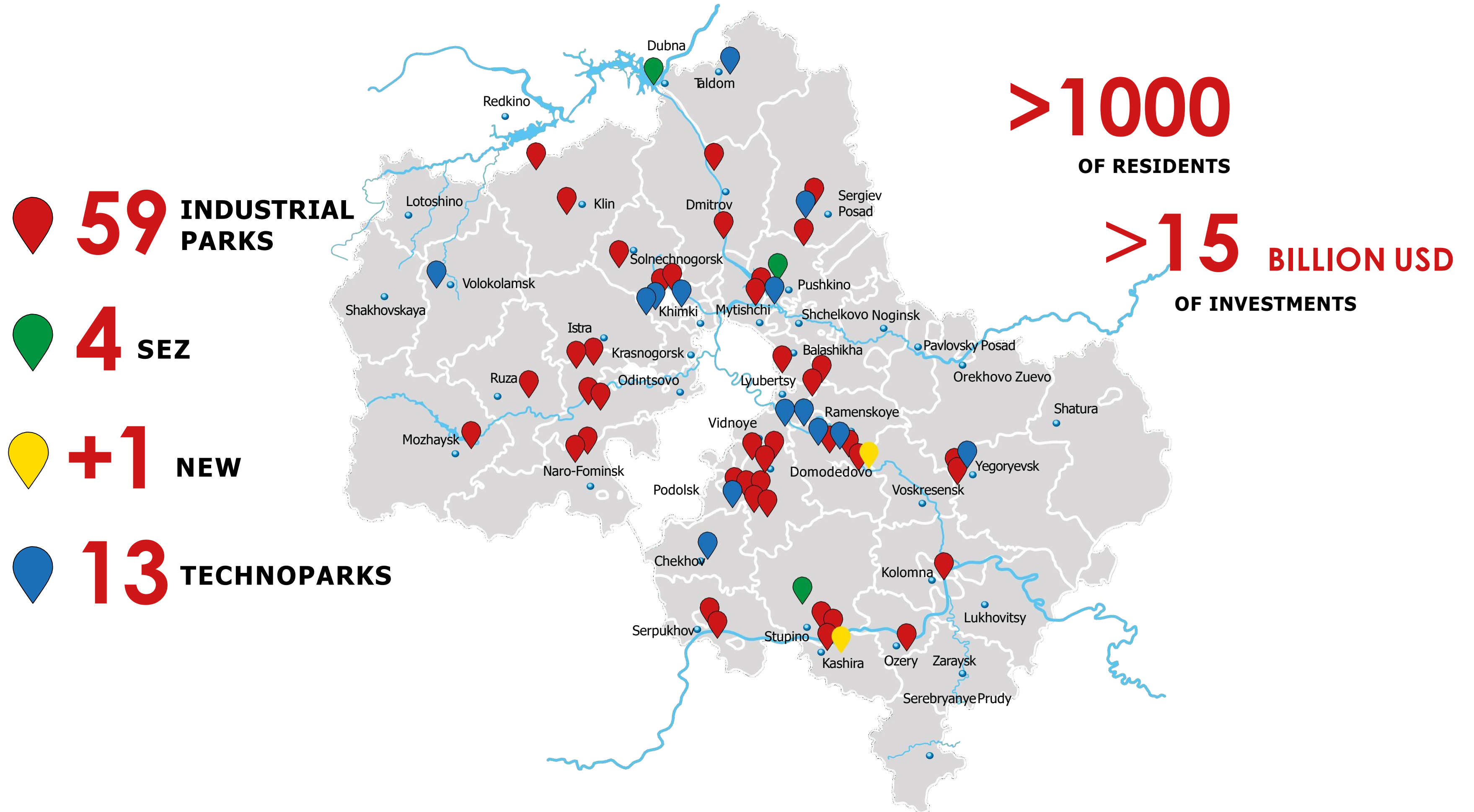


5

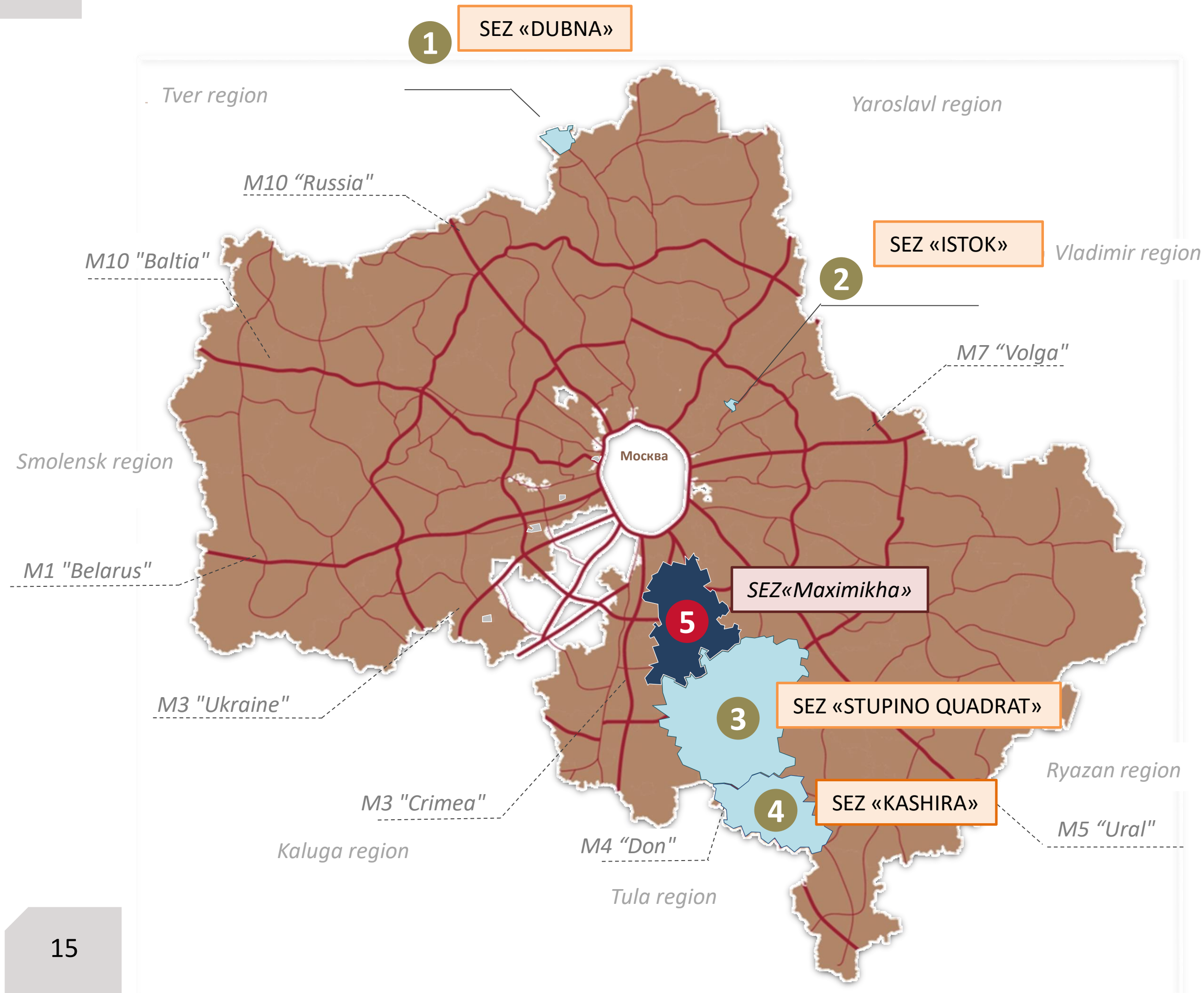
GOVERNMENT
SUPPORT FOR THE
PROJECTS



INFRASTRUCTURE FOR YOUR PLANT



SPECIAL ECONOMIC ZONES



Benefits and preferences for the residents of SEZ

Property tax	0% for 10 years
Transport tax	0% for 5 years
Land tax	0% for 5 years
Import of production lines and raw materials excluding VAT and customs duties	0% for all time
Income tax	2,0% first 8 years
	7,0% from 9 till 14 years
	15,5% from 14 year

PERSONNEL FOR ENTERPRISES



PRODUCTION OF TRUCKS

Hino Motors and the Khimki Technical School create a training platform for training personnel for work at the plant and in dealerships



MANUFACTURE OF HOUSEHOLD APPLIANCES

LG Electronics and Mozhaisk Technical School, Tuchkov Technical School are to train personnel for work at the factory



Mercedes-Benz

MANUFACTURE OF PASSENGER CARS

Mercedes Benz and Moscow Region College Training is conducted since 2017 in 5 specialties: body shop operator, paint and assembly workshops, electrician, welder. For this purpose, 6 modern laboratories and workshops were created, 16 working programs were developed



PRODUCTION OF BUILDING MATERIALS

KNAUF and International Center of Competence / Technical School named after S.P. Korolev, Sergiev-Posad College organize training for dry construction and plastering works. KNAUF certificate is issued upon completion of training

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