



# SHIPPING INDUSTRY IN GREECE



Flanders Investment & Trade

# THE GREEK SHIPPING INDUSTRY

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## 1. SHORT CONTENT

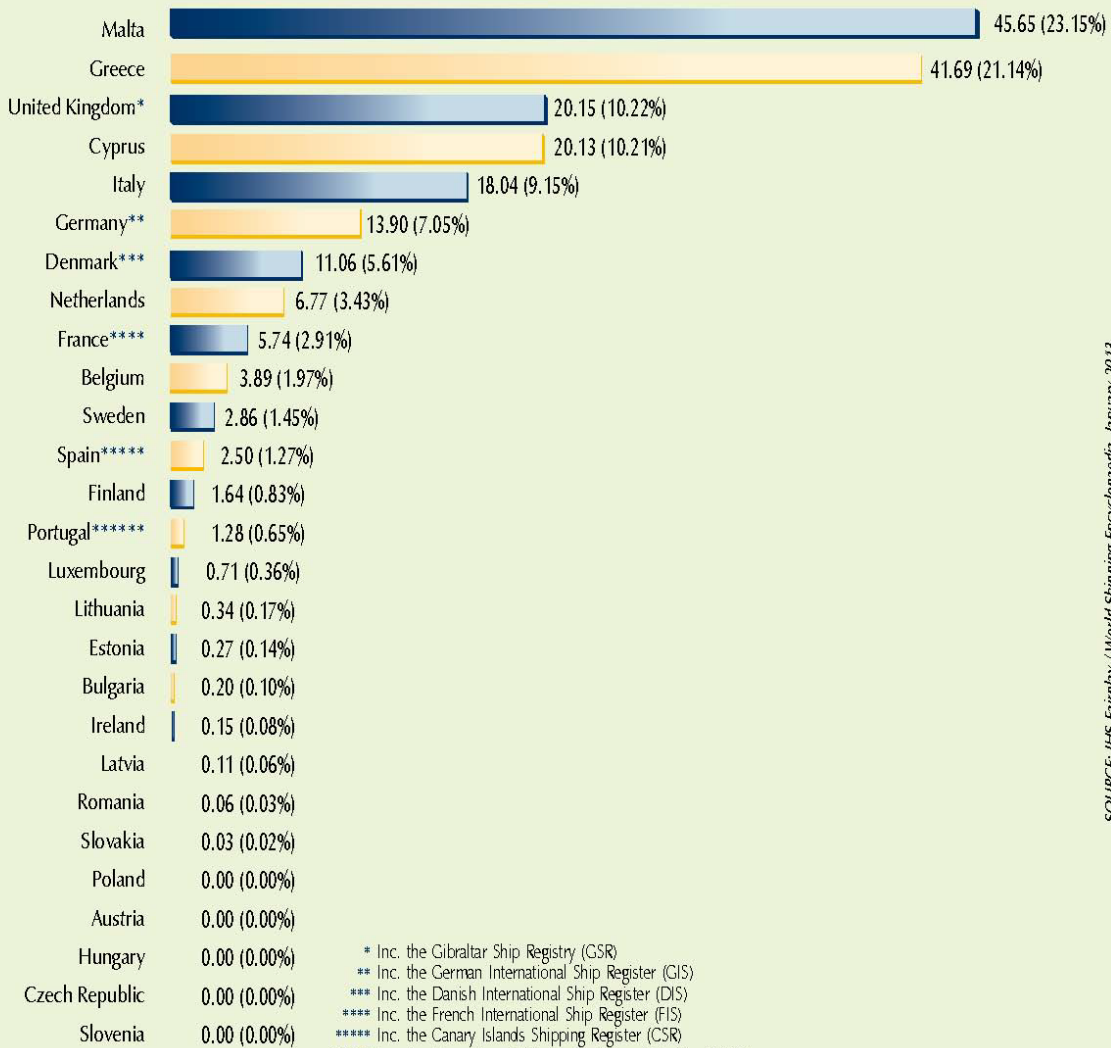
Greece is a maritime nation by tradition. Shipping is arguably the oldest form of occupation of the Greeks and a key element of Greek economic activity since ancient times. Nowadays, Greece has the largest merchant fleet in the world and is of the largest contributors in shipping globally.

Greece's shipping companies defy almost every stereotype that Greeks have been associated with these past years. They are ultra-competitive in a truly globalized market; their family-based structures are an indispensable source of strength rather than weakness; and they are unabashed proponents of the free market when it comes to the transcontinental sea trade, even while in Greece itself, most industries still struggle under the weight of over-regulation and barriers to competition.

The development and growth of the modern shipping companies in Greece starts with the end of the II World War. After the World War II and during the early 50's many Greek ship owners bought many ships from the US navy the so called Liberties, those where the ships that have been used as convoy ships during the war. At this time comes the time of the Great Greek ship owners like Onassis, Niarchos, Livanos, most of them from the island of Chios, the Goulandris and Epeirikos families from the island of Andros, all of them with hundreds of Tankers and Cargo ships.

## MERCHANT FLEETS OF THE E U

(SHIPS GREATER THAN 1,000 GT, IN MILLION GT)



SOURCE: IHS Fairplay / World Shipping Encyclopedia, January 2013

## 2. GREEK SHIPPING AND THE ECONOMY

In 2012 the European sovereign debt crisis and its worldwide repercussions continued to negatively affect the world economy. Europe entered a mild recession, US growth was slower than expected and even the world's fastest growing economy, China, registered a significant slowdown. Slackening demand, especially for raw materials and mineral ores led to higher unemployment rates and lower demand for goods.

It has been most unfortunate for Greece in 2012 to have had to face the most severe crisis of its national economy which has also coincided with one of the deepest crises in the endemic cyclical nature of international shipping. The international shipping downturn has not only been deep but also long in its duration due to three major factors: the reduction of cargo volumes transported, the overcapacity of tonnage, and the inability of the credit system internationally to provide sustainable finance. The Greek economy in its fourth year of recession has led to a 25% decrease of the gross domestic product (GDP) since 2009. Domestic demand has fallen sharply and unemployment at 27% (the highest in Europe). The recapitalization of the country's banks and an acceleration of EU financing and direct foreign investment will hopefully reverse the tendency and herald positive growth from the end of 2013 onwards.

Ship finance was even lower in 2012 as major international banks continued their withdrawal from this market. It was mainly left to funds and to private placements to provide ship finance but the lower freight rates and the consequent reduced value of ships rendered lending even more problematic. As major shipbuilding orders continue to absorb the limited amounts of finance available, financing problems persisted in 2013. Despite recession and oversupply of tonnage, Greek oceangoing shipping remained particularly competitive with Greek shipowners controlling over 15% of the world fleet. Its ability for adjustment in ever changing and demanding conditions is witnessed by investments in new ships. However, it is estimated that the shipping crisis may continue in the three coming years. In 2012, the economic data of the Greek flag fleet were to a large extent satisfactory. The Greek register accounted for 1,939 vessels (over 100 gt) amounting to 43,613,921 gt. The Greek owned tonnage held first position internationally. The fleet amounted to 3,428 vessels (ships greater than 1,000 gt) of 245.14 million deadweight tons, representing 15.56% of total world dwt. The Greek flag fleet ranks sixth internationally (in terms of dwt) and second in the EU (in terms of gt). The Greek owned fleet under EU flags accounts for 42.72% of the EU dwt tonnage. Moreover, Greek owners control 23.55 % of the world tanker fleet (crude oil tankers), 17.20% of the world bulk carrier fleet and 12.51% of the world chemical and product carriers fleet in terms of dwt.

In January 2013, the Greek Parliament adopted legislation (law 4110/2013), whereby tax was imposed on foreign flag vessels operated by management companies established in Greece. The calculation of the tax is based on the same criteria, rates and percentages in force for Greek flag vessels, less the tax, if any, paid to the vessel's flag register.

Moreover, the Greek shipping community has committed itself to a voluntary financial contribution, which doubles for the next three years the taxation of Greek flag vessels as well as foreign flag vessels operated by management companies established in Greece. This contribution aims at enhancing the fiscal revenues of the Greek state over this critical period in support of the Greek economy. In 2012, the re-instatement of the autonomous Ministry of Shipping and the Aegean,

following an administrative gap of four years since its abolition, is a positive development welcomed by the Greek shipping community. New measures provide fast track vessel registration under the Greek flag and slashing through of red tape in order to attract more ships. Thus, administrative procedures in registering ships are standardized and simplified. These measures aim at offering a more viable environment for the wider Greek maritime cluster of activities and enhancing the status of Greece as an international maritime centre. In 2012, Greek shipping remained an important commercial partner of the EU, the US and China which carries a high percentage of world trade efficiently, safely and in an environmentally friendly way. Its prestige provides Greece with a negotiating advantage for the development of strategic alliances in the current difficult period.

The international shipping downturn has not only been deep but also long in its duration due to three major factors: the reduction of cargo volumes transported, the overcapacity of tonnage, and the inability of the credit system internationally to provide sustainable finance. However, in view of rapid changes occurring in the global economy, Greek shipping is satisfied so far with the dynamic role that it continues to play in the international arena. .

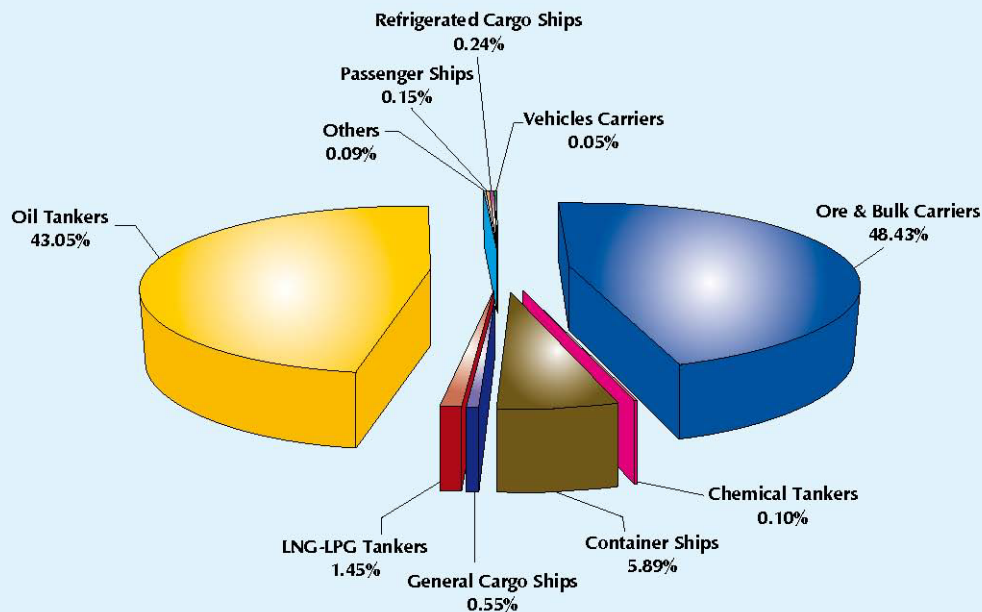
As highlighted in a recent study of the Greek Foundation for Economic and Industrial Research (IOBE), the existing contribution of Greek-owned shipping to the Greek economy is decisive but also its potential contribution is equally, if not more important.

Greek-owned shipping can also provide significant employment especially for the growing list of unemployed youth. The appropriate legislative framework is a prerequisite to allow the recruitment of Greek ratings on competitive terms taking into account the international standards

Lastly, due to the dire economic situation of Greece, the Union of Greek Shipowners considered necessary to set up, with the financial support of the Greek shipping community, a program of social welfare and solidarity in order to support a significant part of the population most affected by the crisis. From the very beginning, the shipping community conveyed its support and declared its willingness to contribute to this effort. To this effect, the Greek shipping community has voluntarily offered to contribute over the next three years, for all vessels, under both Greek flag and foreign flags operated by shipping companies established in Greece, the double amount of tonnage tax a Greek ship would normally contribute. This initiative aims at enhancing the fiscal revenues over the next critical period. It is noteworthy that the state revenues have already been given a boosting due to the obligation, as of 2013, of vessels under foreign flag operated by companies established in Greece, to also pay an annual tonnage tax to Greece.

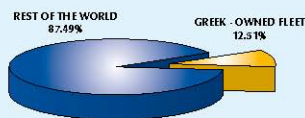
## SHIP TYPE ANALYSIS OF THE GREEK-OWNED FLEET IN DWT

(SHIPS GREATER THAN 1,000 GT IN SERVICE)



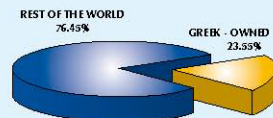
SOURCE: IHS Fairplay / World Shipping Encyclopaedia, January 2013

### CHEMICAL & PRODUCT CARRIERS IN DWT

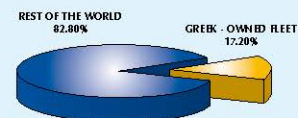


### CRUDE OIL TANKERS IN DWT

(SHIPS GREATER THAN 1,000 GT IN SERVICE)



### BULK CARRIERS IN DWT



<sup>21</sup> Source: Hellenic Statistical Authority, 2013

<sup>22</sup> Source: IHS Fairplay World Shipping Encyclopaedia, January 2013

## 3. THE FACTS OF THE GREEK SHIPPING

### GREEK-OWNED OCEANGOING SHIPPING

The Greeks control the largest fleet in capacity representing approximately 16% of the global capacity. The average vessel size of the Greek-owned fleet is around 63.500 tdw (2012). Whereas the average vessel size in the world is about 24.600 tdw.

The Greek-owned ships are about 2.85 times larger than the rest, which implies that the Greek shipping carries the largest share of international long distance trading.

The Greek oceanic shipping offers inflows between € 13 and € 19 billion annually to the Greek economy depending on the level of the freight market. The oceanic shipping represents about 7% of GDP. It also employs directly and indirectly about 250,000 to 300,000 people.

The Greek Classification Society, which was founded in 1870, is now almost non-existent as a result of the significantly different treatment of the Greeks.



In Greece there are about 800 management companies. Many international firms providing services, foreign banks, insurance companies, lawyers, brokers, classification companies have small mainly regional offices in Greece.

## GREEK FERRIES

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The Greek ferries serve 1,566,000 islanders (except Evia island) or 14.2 % of the population. It is estimated that today only 20 % -25 % of foreign tourists use the ferries as they usually fly directly to the islands.

The Greek ferry fleet is among the most modernized and has the faster ships in Europe. The Greek ferries:-perform annually 1.56 billion passenger miles, carry 570,000-busses / trucks and 1.6 million cars.

## CRUISE/HOMEPORTING

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Greece was once a pioneer in cruises. Greek shipowners were among the first to invest in the 50's, in the cruises. They were active in the Caribbean, Alaska, and the Baltic sea. In the 70s, Greece owned the largest fleet cruise in the Mediterranean.

## YACHTS

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The Greek archipelago with 1,200 islands and 4,800 islets is a desirable destination. Greece hosts about 17,700 yachts of all types and brands of which approximately 8,000 are longer than 12 meters. This number includes also 4,000 yachts for rent of which 500 include the presence of a crew.

The number of yachts per capita in Greece is 1per 621 inhabitants while in the rest of Europe it is 1 per 164 inhabitants.

## GREECE AS A TRANSIT CENTER IN EASTERN EUROPE

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Time is money. Any delay costs. The book «Time as a Trade Barrier» of Hummels and Schaur - January 2012 estimates that one-day of delay in the delivery of a shipment increases the cost of the goods transported by 0.6% to 2.3% depending on the commodity.

For transports to and from the Far East in Eastern Europe by sea, the port of Piraeus reduces, at least by 4 days the transport, mainly because of the geographical position of Greece in the Mediterranean.

With good management and international standards the COSCO Piraeus Container Terminal has in the lapse of three years tripled its container handling while upgrading the hub.

The recent agreement between COSCO, Hewlett Packard and the Hellenic Railways Company (TRAINOSE) confirms the latter.

#### 4. MARITIME EDUCATION

The National Technical University of Athens (NTUA) has the largest portion of Naval Engineering and facilities in Europe. Each year about 50 people graduate with a M.Sc.

In 2012 1,161 places offered by the Marine Academies attracted about 4.751 candidates. The combined effect of the campaign for attraction to the seafaring profession and high unemployment ashore contributed to this spectacular result.

The national economic crisis exacerbated by the severe downturn in shipping took a heavy toll on maritime education in 2012. The recent establishment of a Career Office at the Ministry of Shipping and the Aegean will assist in channeling cadets to Greek-owned vessels. The expected recognition of private maritime schools alongside Public Marine Academies will provide an opportunity for more job creation at sea to combat severe youth unemployment ashore.

#### 5. MARITIME EXHIBITION “POSIDONIA”

“Posidonia”, the international shipping exhibition, has long been established as one of the major calendar events of the shipping industry and Posidonia 2012 attracted the most influential personalities from the Greek and International shipping community and major companies and organizations active in all sectors of the shipping industry. The international exhibition Posidonia first took place in 1969 and has been taking place every two years ever since.

Posidonia also serves as the platform that brings international ship owners in touch with the latest developments in the shipping industry and offers them direct access to the entire range of shipping products and services available on the international shipping market. The Greek Prime Minister traditionally inaugurates the exhibition, in the presence of Heads of State from major shipping nations, foreign Ministers, EU Commissioners, Secretary Generals of International Organizations, Chairmen of International Associations and leading personalities of the world of shipping, trade and finance.

Maritime Exhibition “Posidonia” is organised every two years under the auspices of the Greek shipping community:

- Ministry of Shipping, Maritime Affairs and the Aegean
- Municipality of Piraeus
- Hellenic Chamber of Shipping
- and the four major associations representing Greek shipowner interests:
- Union of Greek Shipowners
- Greek Shipping Co-operation Committee
- Hellenic Shortsea Shipowners’ Association
- Association of Passenger Shipping Companies

## **POSIDONIA 2-6 JUNE 2014**

For space at Posidonia 2014 contact the organisers at [posidonia@posidonia-events.com](mailto:posidonia@posidonia-events.com)

The Greek shipping industry is by nature the most globalized business today. As a result, although it has been negatively affected by the world-wide economic slow-down that hit the major economies (U.S., E.U, Japan and to a smaller extent S.E. Asia), it has not been drawn into the deep recession that plunders the Greek economy since 2010.

As fluctuations in the shipping sector as a rule follow the trends of world trade (in terms of prevailing expansion and recession phases) it is expected that the mild positive trends that are visible in world economy will affect positively the Greek shipping industry regardless of the negative economic prospects that still linger in Greece.

Under these circumstances it seems that there should be considerable opportunities for Flemish companies active in various shipping sub-sectors to approach Greek shipping companies in order to examine potential business collaborations.

### Source

*IOBE (Foundation for Economic and Industrial Research) [www.iobe.gr](http://www.iobe.gr)*

*Union of Greek Ship owners*

*Hellenic Chamber of Shipping ([www.nee.gr](http://www.nee.gr))*

**GREEK SHIPPING COMPANIES**

(in alphabetical order)

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Fax:4511074

Website: <http://users.otenet.gr/~vamvanen/>

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Fax: +30 210 4294808

Website: [www.acashipping.com](http://www.acashipping.com)

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Website: [www.amnomikos.com](http://www.amnomikos.com)

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Fax: +302103254677

Email: [info@aegeanbulk.gr](mailto:info@aegeanbulk.gr)

Website: [www.aegeanbulk.gr](http://www.aegeanbulk.gr)

**AEGEAN MARINE PETROLEUM**

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Tel: (+30) 210 4586000

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Website: [www.ampni.com](http://www.ampni.com)

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**ANBROS MARITIME S.A.**

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Website: [www.anek.gr](http://www.anek.gr)

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Tel: 210-6281100  
Fax: 210-6281127 / 8  
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Website: [www.hellenicsealines.gr](http://www.hellenicsealines.gr)

**HELLENIC SEAWAYS**

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Website: [www.styga.com.gr](http://www.styga.com.gr)

**SUN ENTERPRISES LTD**

47-49 Akti Miaouli

Piraeus 185 36

Tel: (+30) 210 4292910

Fax: (+30) 210 4292523

Website: [www.sunenterprises.gr](http://www.sunenterprises.gr)

**SUNBEAM SHIPPING INC.**

10 Akti Posidonos

Piraeus 185 31

Tel: (+30) 210 4220605

Fax: (+30) 210 4138439

**SUNLIGHT COMPANIA NAVIERA S.A.**

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**SUPERFAST FERRIES S.A.**

157, C. Karamanli Av.,

166 73 Voula, Athens

Tel: (+30) 210 9691100

Website: [www.superfast.com](http://www.superfast.com)

**TARGET MARINE S.A.**

24 Kanigos Street

Kastella, Piraeus 185 34

Tel: +30 210 4147400

Fax: +30 210 422 2541

Email: [contact@targetmarine.gr](mailto:contact@targetmarine.gr)

Website: [www.targetmarine.gr](http://www.targetmarine.gr)

**TARPON SHIPPING COMPANY**

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Tel: (+30) 210 4292682

Fax: (+30) 210 4292965

**TECHNOMAR SHIPPING INC.**

6 Kokkinara Street  
Kifissia, Athens 145 62  
Tel: (+30) 210 6233670  
Fax: (+30) 210 8084224

**THENAMARIS SHIPS MANAGEMENT INC.**

16 Athinas & 2 Vorreou Street  
Kavouri, Athens 166 71  
Tel: (+30) 210 8909111  
Fax: (+30) 210 8909653  
Website: [www.thenamaris.gr](http://www.thenamaris.gr)

**TIDE LINE INC.**

1-3 Filellinon Street  
185 36 Piraeus  
Tel: +30 210 4293577-9  
Fax: +30 210 4293596  
Email: [mail@tideline.gr](mailto:mail@tideline.gr)  
Website: [www.tideline.gr](http://www.tideline.gr)

**TOMASOS BROTHERS INC.**

2 Iasonos Street  
Piraeus 185 37  
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Fax: (+30) 210 4284113  
Email: [office@tomasos.gr](mailto:office@tomasos.gr)  
Website: [www.tomasos.gr](http://www.tomasos.gr)

**TOP SHIPS INC.**

1, Vassilissis Sofias Str. & Meg. Alexandrou Str.  
151 24, Maroussi, Greece  
Tel: +30-210-81-28-107  
Website: [www.topships.org](http://www.topships.org)

**TOTIS MARITIME S.A.**

122 Akti Themistokleous  
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Tel: (+30) 210 4282270  
Fax: (+30) 210 4180751

**TRANSMAN SHIPPING ENTERPRISES S.A.**

24A Kronou Street  
Vouliagmeni, Athens 166 71  
Tel: (+30) 210 9670100  
Fax: (+30) 210 9670110

**TRANSMAR SHIPPING CO. S.A.**

131 Praxitelous (6th floor),  
18532 Piraeus  
Tel: (+30) 210 4224824  
Fax: (+30) 210 4223756  
Email: [transmar@transmar.gr](mailto:transmar@transmar.gr)  
Website: [www.transmar.gr](http://www.transmar.gr)

**TRANSMED SHIPPING LTD**

152 El. Venizelou Street  
Kifissia, Athens 146 71  
Tel: (+30) 210 6207200  
Fax: (+30) 210 6207213  
Email: [transmed@shipnet.gr](mailto:transmed@shipnet.gr)  
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**TREFIN TANKERS**

41, Ag. Dimitriou str. 1854 Piraeus  
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Email: [trefin@trefintankers.gr](mailto:trefin@trefintankers.gr)  
Website: [www.trefintankers.com](http://www.trefintankers.com)

**TRI-MARINE SHIPPING CO.**

38 Akti Posidonos  
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Tel: (+30) 210 4224970  
Fax: (+30) 210 4224974

**TRINTO MARITIME**

67, Akti Miaouli  
185 37 Piraeus  
Tel: +30 210 452 8815

**TRITEA MARITIME LTD**

11 Hatzikyriakou Avenue  
Piraeus 185 37  
Tel: (+30) 210 4284480  
Fax: (+30) 210 4523001

**TRUST OIL TANKERS S.A.**

57, Iroon Polytechniou Ave.

(Terpsithea Center)

185 35 Piraeus

Tel: 210 4296544

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Email: [trustoil@ath.forthnet.gr](mailto:trustoil@ath.forthnet.gr)

**TSAKOS ENERGY NAVIGATION**

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Website: [www.tenn.gr](http://www.tenn.gr)

**TSAKOS SHIPPING & TRADING**

Megaron Makedonia 367 Syngrou Ave.

Tel: +30 210 9480700-9

Fax: +30 210 9480710

Email: [mail@tsakoshellas.gr](mailto:mail@tsakoshellas.gr)

Website: [www.tsakoshellas.com](http://www.tsakoshellas.com)

**TSANGARIS BROS LTD**

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Piraeus 185 36 GR

Tel: +30 210 4221515 5 lines

Fax: +30 210 4221514

Email: [tsangbro@otenet.gr](mailto:tsangbro@otenet.gr)

Website: <http://tsangaris.gr>

**TSAVLIRIS SALVAGE (INTERNATIONAL) LTD**

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Fax: (+30) 210 4221008

Email: [salvage@tsavliris.com](mailto:salvage@tsavliris.com)

Website: [www.tsavliris.com](http://www.tsavliris.com)

**TWEEN SHIPPING INC.**

70, Omirou Str.,

171 21 Nea Smirni, Athens

Tel: (30) 210 4286204

Fax: (30) 210 4286206

Email: [info@tweenshipping.gr](mailto:info@tweenshipping.gr)

Website: [www.tweenshipping.gr](http://www.tweenshipping.gr)

**UNIBROS SHIPPING CORP**

139 Notara Street

Piraeus 185 36

Tel: (+30) 210 4520204

Fax: (+30) 210 4520203

Website: [www.unibros.gr](http://www.unibros.gr)

**UNION COMMERCIAL**

5-7 Kanari Street

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Website: [www.unioncommercial.gr](http://www.unioncommercial.gr)

**UNION MARINE ENTERPRISES S.A.**

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**UNITED SHIPPING & TRADING CO. OF GREECE S.A.**

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**VAFIAS GROUP**

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Brave Maritime,

Tel: +30 210 6250001,

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Email: [maritime@brave.gr](mailto:maritime@brave.gr)

Stealth Maritime,

Tel: +30 210 6252849

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**VAMVASHIP MARITIME S.A.**

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**VARNIMA CORPORATION INTERNATIONAL S.A.**

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Maroussi, Athens 151 24  
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**VARSHIP SHIPPING CO. LTD**

71 Vas. Georgiou & Athinon Street  
Athens 166 74  
Tel: (+30) 210 8983063  
Fax: (+30) 210 8946959  
Email: [oper@varship.gr](mailto:oper@varship.gr)  
Website: [www.varship.gr](http://www.varship.gr)

**VERGOS MARINE MANAGEMENT S.A.**

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Kifissia 145 61  
Athens - Greece  
Tel: 0030 210 4135413  
Fax: 0030 210 4132915  
Email: [general@vergosmarine.gr](mailto:general@vergosmarine.gr)

**VERNICOS MARITIME CO. SA.**

35-39 Akti Miaouli  
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**VERNICOS SALVAGE AND TOWAGE**

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Tel: (+30) 210 4292201  
Fax: (+30) 210 4292200  
Email: [vernicos@hol.gr](mailto:vernicos@hol.gr)  
Website: [www.vernicostugs.gr](http://www.vernicostugs.gr)

**VITA MANAGEMENT S.A.**

52 Zosimadon Street  
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Fax: (+30) 210 4221619



**VRONTADOS NAFTIKI ETAIRIA P.E**

11 Akti Miaouli  
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Tel: (+30) 210 4114491  
Fax: (+30) 210 4222328  
Email: [info@vrontados.com](mailto:info@vrontados.com)  
Website: [www.vrontados.com](http://www.vrontados.com)

**WEM LINES**

Website: [www.wem.gr](http://www.wem.gr)

**WORLD CARRIER CORP.**

7-9 A.Papandreou Avenue  
Melissia, Athens 151 27  
Tel: (+30) 210 8035835  
Fax: (+30) 210 8035840  
Email: [worldcarrier@worldcarrier.gr](mailto:worldcarrier@worldcarrier.gr)  
Website: [www.worldcarrier.gr](http://www.worldcarrier.gr)

**WORLDWIDE SHIPMANAGEMENT S.A.**

70 Filonos Street  
Piraeus 185 35  
Tel: +30 210 4282946  
Fax: +30 210 4182955  
Email: [info@worldwide.gr](mailto:info@worldwide.gr)  
Website: [www.worldwide.gr](http://www.worldwide.gr)

**ZENITH OCEAN NAVIGATION CO. LTD**

1 Skouze Street & Akti Miaouli  
Piraeus 185 35  
Tel: (+30) 210 4292555  
Fax: (+30) 210 4292556

**ZEPHYROS SHIP AGENTS & BROKERS INC.**

65 Akti Miaouli  
Piraeus 185 36  
Tel: (+30) 210 4292790  
Fax: (+30) 210 4292789

**ZOUROS NIKOLAOS**

42 26th Octovriou Street, Thessaloniki 546 27  
Tel:(+30) 2310555500, Fax: (+30) 2310555506  
Piraeus Branch: 62, Iroon Polytechniou Str, 185 35 Piraeus  
Tel: (+30) 2104287272-3, Fax: +(30) 2104287274  
Website: [www.zouros.gr](http://www.zouros.gr)

**Port Authorities and other addresses**

**PORT AUTHORITIES**

**Alexandroupolis Port Authority S.A.**

2 Makras Gefyras, 68100 Alexandroupolis

Tel:2551026251 Fax:2551026485

E-mail: [ola@otenet.gr](mailto:ola@otenet.gr)

Website: <http://www.ola-sa.gr/>

**Astakos Port**

NAVIPE Platiyiali, 30006 Aetoloakarnania

Tel:2631022600 Fax:2631027526

E-mail: [akaragnt@otenet.gr](mailto:akaragnt@otenet.gr)

Website: <http://www.akarport.com>

**Corfu Port Authority S.A.**

New Passenger Terminal, 49100 Corfu

Tel:2661045551 Fax:2661037173

E-mail: [info@olke.gr](mailto:info@olke.gr)

Website: <http://www.olke.gr>

**Elefsina Port Authority**

24 Dragoumi str. 19200 Elefsina

Tel:2105540459 Fax:2105548351

E-mail: [grammatiads@olesa.gr](mailto:grammatiads@olesa.gr)

Website: <http://www.olesa.gr/>

**Heraklion Port Authority S.A.**

P.O.Box 1068, 71 110 Heraklion

Tel:2810338110 Fax:2810226110

Website: <http://www.porthheraklion.gr>

**Igoumenitsa Port Authority S.A.**

New Port, 46100 Igoumenitsa

Tel:2665099300 Fax:2665099330

E-mail: [olig@olig.gr](mailto:olig@olig.gr)

Website: <http://www.olig.gr/>

**Kavala Port Authority S.A.**

1 Averof str., 654 03 Kavala

Tel:2510223691 Fax:2510220124

E-mail: [olkavala@otenet.gr](mailto:olkavala@otenet.gr)

Website: <http://www.portkavala.gr/>

**Lavrion Port Authority S.A.**

Akti A. Papandreou, 19500 Lavrion

Tel:2292027711

Website: <http://www.oll.gr>

**Patras Port Authority S.A.**

Exhibition centre, 26110 Patras

Tel:2610362648 Fax:2610341450

E-mail: [info@patrasport.gr](mailto:info@patrasport.gr)

Website: <http://www.patrasport.gr/>

**Piraeus Port Authority S.A.**

10 Akti Miaouli, 185 38 Piraeus

Tel:2104550000

E-mail: [olp@olp.gr](mailto:olp@olp.gr)

Website: <http://www.olp.gr>

**Rafina Port Authority S.A.**

Akti A. Papandreou, 19009 Rafina

Tel:2294023605 Fax:2294026076

E-mail: [info@rafinaport.gr](mailto:info@rafinaport.gr)

Website: <http://www.rafinaport.gr/>

**Thessaloniki Port Authority S.A.**

P.O.Box 10467

Tel:2310593202 Fax:2310510500

E-mail: [secretariat@thpa.gr](mailto:secretariat@thpa.gr)

Website: <http://www.thpa.gr>

**Volos Port Authority S.A.**

Central Pier, 38221 Volos

Tel:2421031226 Fax:2421031115

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Website: <http://www.port-volos.gr/>

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